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**Private & confidential**

LB-Shell PLC  
Charnwood Building,  
Holywell Park,  
Ashby Road,  
Loughborough,  
LE11 3GB

Our ref ah/cd/001-05tkd

1 May 2018

Dear Directors

**Statement to LB-Shell PLC (no. 05104429) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006**

The reason connected with our ceasing to hold office is the takeover of the Company by Meditor Energy Limited, and the intention of the new Board of Directors to appoint other auditors in our place.

Yours faithfully,

*KPMG LLP*

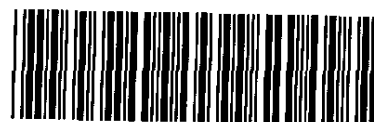
KPMG LLP

Audit registration number: 9188307

Audit registration address:

15 Canada Square  
Canary Wharf, London E14 5GL

SATURDAY



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26/05/2018

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COMPANIES HOUSE