

MG01

Particulars of a mortgage or charge



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LASERFORM

A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to register
particulars of a charge
company. To do this, please use
form MG01s

THURSDAY



A24 13/05/2010 218
COMPANIES HOUSE

1

Company details

Company number 05099525

Company name in full Prima 200 Fundco No 1 Limited (the "Company")

7 For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation 30/04/2010

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description A legal mortgage dated 30 April 2010 between (1) the Company and (2) Barclays Bank PLC (the
"Security Trustee") (the "Legal Mortgage")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All present and future obligations and liabilities (whether actual or
contingent and whether owed jointly or severally or alone or in any
other capacity whatsoever) of the Company to the Security Trustee
(whether on its own account or on behalf of any of the Beneficiaries)
or to the other Beneficiaries (or any of them) (the "Secured
Obligations")

Continuation page
Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page
Please use a continuation page if you need to enter more details

Name Barclays Bank PLC

Address 1 Churchill Place

London

Postcode E 1 4 5 H P

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page
Please use a continuation page if you need to enter more details

Short particulars Please see attached continuation page

MG01 - continuation page

Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

All defined terms have the meaning given to them under the heading *Definitions* below

1. SECURITY

The Company with full title guarantee and as a continuing security for payment of all of the Secured Obligations charges and agrees to charge in favour of the Security Trustee by way of first legal mortgage all right, title and interest, at the date of the Legal Mortgage and in the future, of the Company in and to the Properties

2. DEFINITIONS

"**Beneficiaries**" means the Senior Finance Parties as at the date of this deed and their respective successors in title and each other person which is a party to the Facility Agreement and which has executed and delivered to the Security Trustee an Accession Undertaking or, in the case of any successor trustee of the Security Trust Deed, which has become a party to the Security Trust Deed in accordance with the terms of the Security Trust Deed and "Beneficiary" is a reference to any one of them as the context may require,

"**Properties**" means the properties described in schedule 1 of the Legal Mortgage and set out in the Schedule to this form, and, where the context so admits, includes

- (a) all buildings and fixtures (including trade fixtures) and fixed plant and machinery at any time thereon,
- (b) all easements, rights and agreements in respect thereof,
- (c) all proceeds of sale of each property, and
- (d) the benefit of all covenants given in respect thereof

"**Security Trust Deed**" means, the Security Trust Deed entered into on 3 February 2005 between the Company, Prima 200 Limited and Barclays Bank PLC (in its various capacities)

SCHEDULE

- 1 Land at Norfolk Street Station Shelton, Stoke on Trent registered at the Land Registry with title numbers SF265064, SF520305, SF116430, SF288005, SF202751 and SF229415,
- 2 Land at Hurston's Lane, Alton, Staffordshire registered at the Land Registry with title number SF51779,
- 3 Audley Health Centre, Church Street Audley, registered at the Land Registry with title number SF361066,
- 4 Land at Packmoor Primary Care Centre, Thomas Street, Stoke on Trent registered at the Land Registry with title number SF470136,
- 5 Land at Fenton Primary Care Centre, Glebedale Road, Fenton registered at the Land Registry with title number SF359066

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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X *Piersent Mason LLP* X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Imran Ahmed

Company name Pinsent Masons LLP

Address 3 Colmore Circus

Post town Birmingham

County/Region

Postcode B 4 6 B H

Country

DX 703167 Birmingham 12

Telephone 0121 200 1050 Ref: IA01/23223558



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5099525
CHARGE NO. 7**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 30
APRIL 2010 AND CREATED BY PRIMA 200 FUND CO NO 1
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO BARCLAYS BANK PLC OR TO
THE OTHER BENEFICIARIES (OR ANY OF THEM) ON ANY
ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 13
MAY 2010**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14 MAY 2010



Companies House
— for the record —

dx
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**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**