

Please complete in typescript,
or in bold black capitals.

CHFP004

Application by a public company for certificate to commence business

Company Number

5089919

Company Name in full

S4 Financial plc

applies for a certificate that it is entitled to do business and exercise
borrowing powers, and, for that purpose,

I,

STEVEN VALLERY

of

23 PYOTTS HILL, OLD BASING, BASINGSTOKE,

HAMPSHIRE RG24 8AR

1 Please delete as appropriate.

1 [a director]~~[the secretary]~~ of the above company do solemnly and sincerely
declare that:-

1. the aggregate nominal value of the company's
allotted share capital is not less than
£50,000

2. the aggregate amount paid up on the allotted
share capital of the company at the time of this
application is

£ 13,000.25

3. the 1 ~~estimated~~ amount of the preliminary
expenses of the company is

£ 105.16

2 Please insert the name(s) of
person(s) by whom expenses
paid or payable.

2

Mr Timothy McKechnie

111 Cavendish Meads

Ascot

Berkshire SL5 9TG

Ref: CZD

Penningtons

Tel 01256 407100

DX number 148600

DX exchange Basingstoke 21

Please give the name, address,
telephone number and, if available, a
DX number and Exchange of the
person Companies House should
contact if there is any query.

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF4 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

A22
COMPANIES HOUSE0564
03/07/04

1 [4a. no amount or benefit has been paid or given or is intended to be paid or given to any of the promoters of the company]

1 [4b. the amount or benefit paid or given or intended to be paid or given to any promoter of the company is]

1 Please delete as appropriate.

Promoter No 1;

The amount paid or intended to be paid

£

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 2;

The amount paid or intended to be paid

£

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 3;

The amount paid or intended to be paid

£

Any benefit given or intended to be given

The consideration for such payment or benefit

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835.

Declarant's signature

Declared at

Shoosmiths, Quantum House, Basing View, Basingstoke, Hampshire, RG21 4EX

Day Month Year

on

02 07 2004

3 Please print name.

3 Before me

CAROLINE WICKS

Signed

Date

02.07.04

Shoosmiths - Solicitors

Quantum House
Basing View
Basingstoke
Hampshire
RG21 4EX
01256 696200

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor