



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **S4 FINANCIAL LIMITED**

Company Number: **05089919**



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Company Name: **S4 FINANCIAL LIMITED**

Company Number: **05089919**

Confirmation **31/03/2018**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	52001
Currency:	GBP	Aggregate nominal value:	52001

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	2
	ORDINARY	Aggregate nominal value:	2

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	45666
	ORDINARY	Aggregate nominal value:	45666

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	CONVERTIBLE	Number allotted	24750
	LOAN	Aggregate nominal value:	148500
	STOCK		

Currency: **GBP**

Prescribed particulars

STOCK PAYING A MONTHLY COUPON OF 0.833% (10% PER ANNUM). COUPON IS PAID IN PREFERENCE TO ORDINARY STOCK DIVIDENDS. QUARTERLY OPTION TO REDEEM LOAN STOCK. INVESTORS HAVE THE OPTION TO CONVERT LOAN STOCK INTO ORDINARY EQUITY AFTER THREE YEARS, CONVERSION RATE WILL BE AT A PRICE OF £7.50 PER SHARE. CONVERTIBLE LOAN STOCK WILL BE REPAYED IN PREFERENCE TO ORDINARY EQUITY IN THE EVENT OF WIND UP OR SALE OF THE COMPANY TO A THIRD PARTY

Class of Shares:	REDEEMABLE	Number allotted	1200
	PREFERENCE	Aggregate nominal value:	352800
Currency:	GBP		

Prescribed particulars

THE SHARES ARE NON-DIVIDEND BEARING, NON-VOTING PREFERENCE SHARES. IN THE EVENT OF COMPANY WIND UP THE PREFERENCE SHARES WOULD BE ENTITLED TO FIRST CALL ON ASSETS OF THE BUSINESS. S4 FINANCIAL WILL HAVE THE RIGHT (BUT NOT THE OBLIGATION) TO REPURCHASE THE SHARES ANNUALLY AT THE ISSUE PRICE OF £294.00 PER SHARE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	123619
		Total aggregate nominal value:	598969
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **1000 B ORDINARY shares held as at the date of this confirmation statement**

Name: **DAVID BASEY**

Shareholding 2: **1000 B ORDINARY shares held as at the date of this confirmation statement**

Name: **STUART BRYDSON**

Shareholding 3: **5000 B ORDINARY shares held as at the date of this confirmation statement**

Name: **DAVID COURTLEY**

Shareholding 4: **3000 B ORDINARY shares held as at the date of this confirmation statement**

Name: **CARLOS DE SOUZA**

Shareholding 5: **1000 B ORDINARY shares held as at the date of this confirmation statement**

Name: **PAUL DUFFY**

Shareholding 6: **2000 B ORDINARY shares held as at the date of this confirmation statement**

Name: **ELAINE DUNNE**

Shareholding 7: **1000 B ORDINARY shares held as at the date of this confirmation statement**

Name: **CARL ELLIOT**

Shareholding 8: **1000 B ORDINARY shares held as at the date of this confirmation statement**

Name: **JOHANNA EVANS**

Shareholding 9: **2000 B ORDINARY shares held as at the date of this confirmation statement**

Name: **GARETH FIRTH**

Shareholding 10: **1000 B ORDINARY shares held as at the date of this confirmation statement**

Name: **MARTIN FIRTH**

Shareholding 11: **1000 B ORDINARY shares held as at the date of this confirmation statement**

Name: **ANDREW HOUGH**

Shareholding 12:	2000 B ORDINARY shares held as at the date of this confirmation statement
Name:	GARY LLOYD
Shareholding 13:	1000 B ORDINARY shares held as at the date of this confirmation statement
Name:	PATRICIA LYONS
Shareholding 14:	666 B ORDINARY shares held as at the date of this confirmation statement
Name:	ANGUS MACCORMICK
Shareholding 15:	3000 B ORDINARY shares held as at the date of this confirmation statement
Name:	ROGER MCKECHNIE
Shareholding 16:	1000 B ORDINARY shares held as at the date of this confirmation statement
Name:	COLIN MCMILLAN
Shareholding 17:	26000 ORDINARY shares held as at the date of this confirmation statement
Name:	TIMOTHY JAMES MCKECHNIE
Shareholding 18:	1000 B ORDINARY shares held as at the date of this confirmation statement
Name:	TRUDY NORRIS-GREY
Shareholding 19:	1000 B ORDINARY shares held as at the date of this confirmation statement
Name:	NIGEL MOULTON
Shareholding 20:	2000 B ORDINARY shares held as at the date of this confirmation statement
Name:	KEVIN ORGILL
Shareholding 21:	2000 B ORDINARY shares held as at the date of this confirmation statement
Name:	CHRISTINA O'CARROLL
Shareholding 22:	26001 ORDINARY shares held as at the date of this confirmation statement
Name:	STEVEN JOHN VALLERY
Shareholding 23:	1000 B ORDINARY shares held as at the date of this confirmation statement
Name:	STEVE PASSAM

Shareholding 24:	5000 B ORDINARY shares held as at the date of this confirmation statement
Name:	TIMOTHY JAMES MCKECHNIE
Shareholding 25:	2000 B ORDINARY shares held as at the date of this confirmation statement
Name:	GARRY VEALE
Shareholding 26:	5000 B ORDINARY shares held as at the date of this confirmation statement
Name:	STEVEN JOHN VALLERY
Shareholding 27:	1 A ORDINARY shares held as at the date of this confirmation statement
Name:	TIMOTHY JAMES MCKECHNIE
Shareholding 28:	4167 CONVERTIBLE LOAN STOCK shares held as at the date of this confirmation statement
Name:	JOHN FIRTH
Shareholding 29:	1 A ORDINARY shares held as at the date of this confirmation statement
Name:	STEVEN JOHN VALLERY
Shareholding 30:	3334 CONVERTIBLE LOAN STOCK shares held as at the date of this confirmation statement
Name:	CLAIRE KUKIELKA
Shareholding 31:	2500 CONVERTIBLE LOAN STOCK shares held as at the date of this confirmation statement
Name:	RUSSELL SHAW
Shareholding 32:	2500 CONVERTIBLE LOAN STOCK shares held as at the date of this confirmation statement
Name:	KATHRYN NORRIS-GREY
Shareholding 33:	5833 CONVERTIBLE LOAN STOCK shares held as at the date of this confirmation statement
Name:	TOM KOZLOWSKI
Shareholding 34:	3082 CONVERTIBLE LOAN STOCK shares held as at the date of this confirmation statement
Name:	MARK STRADLING
Shareholding 35:	3334 CONVERTIBLE LOAN STOCK shares held as at the date of this confirmation statement
Name:	NIGEL HAYWARD

Shareholding 36: **1200 REDEEMABLE PREFERENCE shares held as at the date of this confirmation statement**

Name: **KATHRYN WILLCOX**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor