

**Return of Allotment of Shares**Company Name: **S4 FINANCIAL LIMITED**Company Number: **05089919**

X466FF9E

Received for filing in Electronic Format on the: **27/04/2015****Shares Allotted (including bonus shares)**

Date or period during which
shares are allotted

From
01/08/2014

Class of Shares:	CONVERTIBLE	Number allotted	18917
	LOAN STOCK	Nominal value of each share	6
Currency:	GBP	Amount paid:	113502
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	52001
Currency:	GBP	Aggregate nominal value:	52001
		Amount paid per share	0.25
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	2
	ORDINARY	Aggregate nominal value:	2
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	45666
	ORDINARY	Aggregate nominal value:	45666
Currency:	GBP	Amount paid per share	7.5
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	CONVERTIBLE	Number allotted	18917
	LOAN	Aggregate nominal value:	113502
	STOCK	Amount paid per share	6

Currency: **GBP**

Amount unpaid per share **0**

Prescribed particulars

STOCK PAYING A MONTHLY COUPON OF 0.833% (10% PER ANNUM). COUPON IS PAID IN PREFERENCE TO ORDINARY STOCK DIVIDENDS. QUARTERLY OPTION TO REDEEM LOAN STOCK. INVESTORS HAVE THE OPTION TO CONVERT LOAN STOCK INTO ORDINARY EQUITY AFTER THREE YEARS, CONVERSION RATE WILL BE AT A PRICE OF £7.50 PER SHARE. CONVERTIBLE LOAN STOCK WILL BE REPAYED IN PREFERENCE TO ORDINARY EQUITY IN THE EVENT OF WIND UP OR SALE OF THE COMPANY TO A THIRD PARTY

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	116586
		Total aggregate nominal value:	211171

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.