



Companies House

AR01 (ef)

Annual Return



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X55P67JU

Company Name: **S4 FINANCIAL LIMITED**

Company Number: **05089919**

Date of this return: **31/03/2016**

SIC codes: **70221**

Company Type: **Private company limited by shares**

Situation of Registered Office: **THE FORMER COW BARN LODGE FARM BARN, ELVETHAM PARK
ESTATE
FLEET ROAD
HARTLEY WINTNEY
HAMPSHIRE
RG27 8AS**

Officers of the company

Company Director **1**

Type: **Person**
Full forename(s): **MR RONALD SHARP**

Surname: **ELDER**

Former names:

Service Address: **8 COURTNEY PLACE
SANDY LANE
COBHAM
SURREY
KT11 2BE**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/03/1950** *Nationality:* **BRITISH**

Occupation: **COMPANY DIRECTOR**

Company Director **2**

Type: **Person**

Full forename(s): **MR TIMOTHY JAMES**

Surname: **MCKECHNIE**

Former names:

Service Address: **SPRINGHILL BROADWAY ROAD
WINDLESHAM
SURREY
ENGLAND
GU20 6DA**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/06/1972** *Nationality:* **BRITISH**

Occupation: **WEALTH MANAGER**

Company Director **3**

Type: **Person**
Full forename(s): **MR STEVEN JOHN**

Surname: **VALLERY**

Former names:

Service Address: **35 PARK LANE
OLD BASING
BASINGSTOKE
HAMPSHIRE
ENGLAND
RG24 7HH**

Country/State Usually Resident: **ENGLAND**

Date of Birth: ****/05/1973** *Nationality:* **AMERICAN**
Occupation: **WEALTH MANAGER**

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	52001
		<i>Aggregate nominal value</i>	52001
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.25
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of shares	A ORDINARY	<i>Number allotted</i>	2
		<i>Aggregate nominal value</i>	2
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of shares	B ORDINARY	<i>Number allotted</i>	45666
		<i>Aggregate nominal value</i>	45666
<i>Currency</i>	GBP	<i>Amount paid per share</i>	7.5
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of shares	CONVERTIBLE LOAN STOCK	<i>Number allotted</i>	18917
		<i>Aggregate nominal value</i>	113502
<i>Currency</i>	GBP	<i>Amount paid per share</i>	6
		<i>Amount unpaid per share</i>	0

Prescribed particulars

STOCK PAYING A MONTHLY COUPON OF 0.833% (10% PER ANNUM). COUPON IS PAID IN PREFERENCE TO ORDINARY STOCK DIVIDENDS. QUARTERLY OPTION TO REDEEM LOAN STOCK. INVESTORS HAVE THE OPTION TO CONVERT LOAN STOCK INTO ORDINARY EQUITY AFTER THREE YEARS, CONVERSION RATE WILL BE AT A PRICE OF £7.50 PER SHARE. CONVERTIBLE LOAN STOCK WILL BE REPAYED IN PREFERENCE TO ORDINARY EQUITY IN THE EVENT OF WIND UP OR SALE OF THE COMPANY TO A THIRD PARTY

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	116586
		<i>Total aggregate nominal value</i>	211171

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 31/03/2016 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

Shareholding 1 : 1000 B ORDINARY shares held as at the date of this return
Name: DAVID BASEY

Shareholding 2 : 1000 B ORDINARY shares held as at the date of this return
Name: STUART BRYDSON

Shareholding 3 : 5000 B ORDINARY shares held as at the date of this return
Name: DAVID COURTLEY

Shareholding 4 : 3000 B ORDINARY shares held as at the date of this return
Name: CARLOS DE SOUZA

Shareholding 5 : 1000 B ORDINARY shares held as at the date of this return
Name: PAUL DUFFY

Shareholding 6 : 2000 B ORDINARY shares held as at the date of this return

Name: ELAINE DUNNE

Shareholding 7 : 1000 B ORDINARY shares held as at the date of this return
Name: CARL ELLIOT

Shareholding 8 : 1000 B ORDINARY shares held as at the date of this return
Name: JOHANNA EVANS

Shareholding 9 : 2000 B ORDINARY shares held as at the date of this return
Name: GARETH FIRTH

Shareholding 10 : 1000 B ORDINARY shares held as at the date of this return
Name: MARTIN FIRTH

Shareholding 11 : 1000 B ORDINARY shares held as at the date of this return
Name: ANDREW HOUGH

Shareholding 12 : 2000 B ORDINARY shares held as at the date of this return
Name: GARY LLOYD

Shareholding 13 : 1000 B ORDINARY shares held as at the date of this return
Name: PATRICIA LYONS

Shareholding 14 : 666 B ORDINARY shares held as at the date of this return
Name: ANGUS MACCORMICK

Shareholding 15 : 3000 B ORDINARY shares held as at the date of this return
Name: ROGER MCKECHNIE

Shareholding 16 : 26000 ORDINARY shares held as at the date of this return
Name: TIMOTHY JAMES MCKECHNIE

Shareholding 17 : 1000 B ORDINARY shares held as at the date of this return
Name: COLIN MCMILLAN

Shareholding 18 : 1000 B ORDINARY shares held as at the date of this return
Name: NIGEL MOULTON

Shareholding 19 : 1000 B ORDINARY shares held as at the date of this return
Name: TRUDY NORRIS-GREY

Shareholding 20 : 2000 B ORDINARY shares held as at the date of this return
Name: CHRISTINA O'CARROLL

Shareholding 21 : 2000 B ORDINARY shares held as at the date of this return

Name: KEVIN ORGILL

Shareholding 22 : 1000 B ORDINARY shares held as at the date of this return
Name: STEVE PASSAM

Shareholding 23 : 26001 ORDINARY shares held as at the date of this return
Name: STEVEN JOHN VALLERY

Shareholding 24 : 2000 B ORDINARY shares held as at the date of this return
Name: GARRY VEALE

Shareholding 25 : 5000 B ORDINARY shares held as at the date of this return
Name: TIMOTHY JAMES MCKECHNIE

Shareholding 26 : 1 A ORDINARY shares held as at the date of this return
Name: TIMOTHY JAMES MCKECHNIE

Shareholding 27 : 5000 B ORDINARY shares held as at the date of this return
Name: STEVEN JOHN VALLERY

Shareholding 28 : 1 A ORDINARY shares held as at the date of this return
Name: STEVEN JOHN VALLERY

Shareholding 29 : 4167 CONVERTIBLE LOAN STOCK shares held as at the date of this return
Name: JOHN FIRTH

Shareholding 30 : 2500 CONVERTIBLE LOAN STOCK shares held as at the date of this return
Name: RUSSELL SHAW

Shareholding 31 : 3334 CONVERTIBLE LOAN STOCK shares held as at the date of this return
Name: CLAIRE KUKIELKA

Shareholding 32 : 3082 CONVERTIBLE LOAN STOCK shares held as at the date of this return
Name: MARK STRADLING

Shareholding 33 : 3334 CONVERTIBLE LOAN STOCK shares held as at the date of this return
Name: NIGEL HAYWARD

Shareholding 34 : 2500 CONVERTIBLE LOAN STOCK shares held as at the date of this return
Name: KATHRYN NORRIS-GREY

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.