

MG01

Particulars of a mortgage or charge

✓ 050449/13



iris
LASERFORM

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is for

You cannot use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

MONDAY

COMPANIES HOUSE



LD2

L2RC2ZMD

28/11/2011

32

on, please
at
se gov uk

1

Company details

Company number

0 5 0 8 5 9 1 0

Company name in full

FC Shipping Limited

(formerly known as A & L CF March (7) Limited) (the **Company**)

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

For official use

2

Date of creation of charge

Date of creation

d1 d7 m1 m1 y2 y0 y1 y1

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

A lessor assignment (the **Lessor Assignment**)

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All sums owing under or pursuant to

- 1 under a loan agreement dated 5 October 2005, as supplemented, amended and restated by (i) a side letter dated 27 January 2006 (ii) a side letter dated 17 November 2011 and (iii) an implementing agreement dated 17 November 2011, made between (i) FC Tankship I Ltd, FC Tankship II Ltd (the **FC Borrowers**) (ii) ABN AMRO Bank N V as arranger and security trustee (iii) ABN AMRO Bank N V as facility agent and (iv) The Export-Import Bank of Korea and ABN AMRO Bank N V as lenders (the **FC Lenders**), pursuant to which the FC Lenders agreed to make available to the FC Borrowers a loan of up to an aggregate amount of US\$67,200,000 (the **FC Loan Agreement**), and

(Please see continuation page)

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details
Name	ABN AMRO Bank N V (the Security Trustee)	
Address	Gustav Mahlerlaan 10, 1082 PP Amsterdam, the Netherlands	
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Name	<input type="text"/>	
Address	<input type="text"/>	
Postcode	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

6 Short particulars of all the property mortgaged or charged

	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p>The Company's right, title and interest in and to</p> <p>(a) the earnings of the Marshall Islands registered ship Iver Prosperity, with official number 2784 (the Ship),</p> <p>(b) the benefits of all insurances of the Ship (excluding protection and indemnity insurance in favour of the Company during the period in which Santander Asset Finance plc, as junior mortgagee, or any subsidiary of Santander Asset Finance plc, is the beneficial owner of more than five per cent of the equity share capital in the Company), and</p> <p>(c) any compensation payable in respect of the compulsory acquisition or requisition for title of the Ship,</p> <p>and all the Company's benefits and interest, present and future, therein</p>	

MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount Nil

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X NORTON ROSE LLP X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Clive Weston / Paul Coggins / TY00555**

Company name
**Norton Rose LLP (Collect
London Counters)**

Address

Post town

County/Region

Postcode

Country

DX

Telephone **+44 (0)20 7283 6000**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

- 2 under a loan agreement dated 10 December 2004, as supplemented, amended and restated by (i) a deed of accession, amendment and restatement dated 7 March 2005 (ii) a side letter dated 27 January 2006 (iii) a side letter dated 17 November 2011, and (iv) an implementing agreement dated 17 November 2011, made between (1) FB Tankship II Limited, FB Tankship III Limited and FB Tankship IV Limited, as joint and several borrowers (the **FB Borrowers**) (2) ABN AMRO Bank N V as facility agent (3) The Export-Import Bank of Korea and ABN AMRO Bank N V as commercial lenders (the **FB Lenders**) (4) ABN AMRO Bank N V as security trustee and (5) ABN AMRO Bank N V as arranger, pursuant to which the FB Lenders agreed to make available to the FB Borrowers a loan of up to an aggregate amount of US\$69,000,000 (the **FB Loan Agreement**),
 - 3 the Lessor Assignment, and
 - 4 any other document defined as a Security Document in the FC Loan Agreement or the FB Loan Agreement or executed to guarantee and/or secure sums owing under the FB Loan Agreement or the FC Loan Agreement,
- (as any of the documents listed above may from time to time be supplemented, amended and/or restated)



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 5085910

CHARGE NO. 7

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LESSOR ASSIGNMENT DATED 17
NOVEMBER 2011 AND CREATED BY FC SHIPPING LIMITED FOR
SECURING ALL SUMS DUE OR TO BECOME DUE UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
28 NOVEMBER 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1 DECEMBER
2011

CU



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES