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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

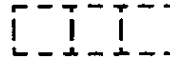
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



05084328

Name of company

* ZOObIOTIC LIMITED

*insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 23 August 2007 the nominal capital of the company has been

increased by £ 11,269 24 beyond the registered capital of £ 61,250.00

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows:

The rights attached to the 1,126,924 new Preferred Liquidation Shares are set
out in Article 4 of the new Articles of Association of the Company adopted by
special resolution passed at an extraordinary general meeting on 23 August
2007

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † Director

Date 10/9/07

Presenter's name address and
reference (if any)
Eversheds LLP
1 Callaghan Square
Cardiff
CF10 5BT

DX 33016 Cardiff

For official Use (02/06)
General Section

Post room

WEDNESDAY



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AJLL1SWO

12/09/2007

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COMPANIES HOUSE