

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP021

Company Number

5084328

Company name in full

ZOOBIOTIC LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 7 0 5 2 0 0 5

To

Day Month Year

Class of shares

(ordinary or preference etc)

PREFERRED ORDINARY

Number allotted

325,000

Nominal value of each share

£0.01

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



A10
COMPANIES HOUSE

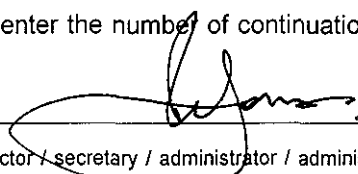
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28/05/05

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name FINANCE WALES INVESTMENTS LIMITED Address 3RD FLOOR, OAKLEIGH HOUSE, PARK PLACE, CARDIFF UK Postcode CF10 3DP	Class of shares allotted Preferred Ordinary	Number allotted 209,000
Name PUK INVESTMENTS LIMITED Address 10 GREAT GEORGE STREET, LONDON UK Postcode SW1P 3AE	Class of shares allotted Preferred Ordinary	Number allotted 116,000
Name Address UK Postcode	Class of shares allotted	Number allotted
Name Address UK Postcode	Class of shares allotted	Number allotted
Name Address UK Postcode	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

14.5.2005

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Morgan Cole Solicitors	
Bradley Court, Park Place	
Cardiff CF10 3DP	Tel 029 20385385
DX number 33014	DX exchange Cardiff