

**Return of Allotment of Shares**Company Name: **Inspirit Energy Holdings Plc**Company Number: **05075088**Received for filing in Electronic Format on the: **19/05/2016**

X57AS6SW

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**17/05/2015**

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **77659570**Nominal value of each share **0.001**Amount paid: **0.0047**Amount unpaid: **0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>400932</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>396922.68</b>
		Amount paid per share	<b>0.99</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**NON VOTING - NO ENTITLEMENT TO DIVIDENDS OR TO PARTICIPATE IN ANY WAY THE INCOME OR PROFITS OF THE COMPANY - AFTER THE HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS TEN MILLION POUNDS (GBP140,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NMINAL VALUE OF THE DEFERRED SHARES**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>697847289</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>697847.289</b>
		Amount paid per share	<b>0.001</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUR TO THE ORDINARY SHAREHOLDERS ON A WINDING UP**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>77659570</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>77659.57</b>
		Amount paid per share	<b>0.0047</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUR TO THE ORDINARY SHAREHOLDERS ON A WINDING UP**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3300000</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>3300</b>
		Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUE TO THE ORDINARY SHAREHOLDERS ON A WINDING UP**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>779207791</b>
		Total aggregate nominal value:	<b>1175729.539</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.