

**Return of Allotment of Shares**Company Name: **Inspirit Energy Holdings Plc**Company Number: **05075088**Received for filing in Electronic Format on the: **19/05/2016**

X57AS5W9

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
02/04/2015

Class of Shares:	ORDINARY	Number allotted	3300000
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.01
		Amount unpaid:	0.0

Non-cash consideration

BONUS SHARES PAID UP OTHERWISE THAN IN CASH

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	400932
Currency:	GBP	Aggregate nominal value:	396922.68
		Amount paid per share	0.99
		Amount unpaid per share	0

Prescribed particulars

NON VOTING - NO ENTITLEMENT TO DIVIDENDS OR TO PARTICIPATE IN ANY WAY THE INCOME OR PROFITS OF THE COMPANY - AFTER THE HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED THE AGGREGATE AMOUNT PAID UP THEREON PLUS TEN MILLION POUNDS (GBP140,000,000) PER SUCH SHARE, THERE SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE DEFERRED SHARES AN AMOUNT EQUAL TO THE NMINAL VALUE OF THE DEFERRED SHARES

Class of Shares:	ORDINARY	Number allotted	697847289
Currency:	GBP	Aggregate nominal value:	697847.289
		Amount paid per share	0.001
		Amount unpaid per share	0

Prescribed particulars

ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUR TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Class of Shares:	ORDINARY	Number allotted	3300000
Currency:	GBP	Aggregate nominal value:	3300
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

ONE VOTE PER SHARE ON A VOTE AT A COMPANY MEETING - ONE EQUAL RIGHT PER SHARE IN ANY ORDINARY DIVIDEND DECLARED - ONE EQUAL RIGHT PER SHARE IN THE DISTRIBUTION OF ANY SURPLUS DUR TO THE ORDINARY SHAREHOLDERS ON A WINDING UP

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	701548221
		Total aggregate nominal value:	1098069.969

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.