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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

*Insert full name
of company

To the Registrar of Companies

For official use

Company number

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5073720

Name of company

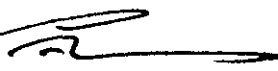
* CANBEX THERAPEUTICS LIMITED

gives notice that:

By a shareholder's resolution dated 7 September 2005, the entire issued and unissued share capital of the Company (being 100 ordinary shares of £1 each and 150 A shares of £1 each) was subdivided into 100,000 ordinary shares of £0.001 each and 150,000 A shares of £0.001 each.

†Insert Director,
Secretary,
Administrator,
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed



Designation†

DIRECTOR

Date

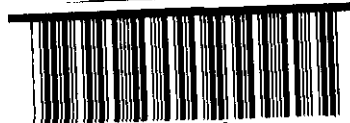
22/9/2005

Presenter's name, address and
reference (if any):

Speechly Bircham
6 St Andrew Street
London
EC4A 3LX
DX 54 Chancery Lane

For official use
General Section

Post room



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COMPANIES HOUSE

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24/09/05

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Companies G122

(ref: CHA/1)

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