



Companies House

AR01 (ef)

Annual Return



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Company Name: **CANBEX THERAPEUTICS LIMITED**

Company Number: **05073720**

Date of this return: **15/03/2016**

SIC codes: **72190**

Company Type: **Private company limited by shares**

Situation of Registered Office: **THE NETWORK BUILDING TOTTENHAM COURT ROAD
LONDON
ENGLAND
W1T 4TP**

Officers of the company

Company Secretary 1

Type: **Corporate**
Name: **PASLEY-TYLER & COMPANY LIMITED**

Registered or principal address: **42 BERKELEY SQUARE
LONDON
ENGLAND
W1J 5AW**

European Economic Area (EEA) Company

Register Location: **UNITED KINGDOM**
Registration Number: **3316652**

Company Director 1

Type: **Person**
Full forename(s): **MR ROEL**

Surname: **BULTHUIS**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **NETHERLANDS**

Date of Birth: ****/03/1976** *Nationality:* **NETHERLANDS**
Occupation: **DIRECTOR**

Company Director 2

Type: **Person**
Full forename(s): **DR LARS**

Surname: **GREDESTED**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **GREAT BRITAIN**

Date of Birth: ****/02/1974** *Nationality:* **DANISH**

Occupation: **DIRECTOR**

Company Director 3

Type: **Person**
Full forename(s): **DR KEITH ADRIAN**

Surname: **POWELL**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/07/1949** *Nationality:* **BRITISH**

Occupation: **COMPANY DIRECTOR**

Company Director 4

Type: **Person**

Full forename(s): **MR JESSE**

Surname: **SCHULMAN**

Former names:

Service Address: **THE NETWORK BUILDING 87 TOTTENHAM COURT ROAD
LONDON
UNITED KINGDOM
W1T 4TP**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/01/1952**

Nationality: **USA**

Occupation: **NONE**

Company Director **5**

Type: **Person**
Full forename(s): **MR DEAN MARC**

Surname: **SLAGEL**

Former names:

Service Address: **C/O C/O ESPERANTE
DRAYTON HALL CHURCH ROAD
WEST DRAYTON
UNITED KINGDOM
UB7 7PS**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: ****/03/1970** *Nationality:* **UK**
Occupation: **MANAGER**

Company Director 6

Type: **Person**
Full forename(s): **DR ANDREW JOHN**

Surname: **WOOD**

Former names:

Service Address: **THE NEWORK BUILDING 97 TOTTENHAM COURT ROAD
LONDON
LONDON
W1T 4TP**

Country/State Usually Resident: **ENGLAND**

Date of Birth: ****/10/1955** *Nationality:* **BRITISH**
Occupation: **COMPANY DIRECTOR**

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	100000
		<i>Aggregate nominal value</i>	100
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.001
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
VOTING RIGHTS: 1 VOTE PER SHARE			

Class of shares	ORDINARY	<i>Number allotted</i>	172580
		<i>Aggregate nominal value</i>	172.58
<i>Currency</i>	GBP	<i>Amount paid per share</i>	2.92
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
ONE VOTE PER SHARE.			

Class of shares	ORDINARY	<i>Number allotted</i>	23745
		<i>Aggregate nominal value</i>	23.745
<i>Currency</i>	GBP	<i>Amount paid per share</i>	6.84
		<i>Amount unpaid per share</i>	0
<i>Prescribed particulars</i>			
ONE VOTE PER SHARE			

Class of shares	SERIES A PREFERRED SHARES	<i>Number allotted</i>	480142
		<i>Aggregate nominal value</i>	960284
<i>Currency</i>	GBP	<i>Amount paid per share</i>	6.84
		<i>Amount unpaid per share</i>	0

Prescribed particulars

ONE VOTE PER SERIES A PREFERRED SHARE ANY AVAILABLE PROFITS SHALL BE APPLIED FIRST IN PAYING THE SERIES A PREFERRED SHARE HOLDERS A FIXED NON-CUMULATIVE PREFERENTIAL DIVIDEND OF 8 PERCENT OF THE ISSUE PRICE PER SHARE. ON A DISTRIBUTION OF ASSETS, ON LIQUIDATION, WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR REPURCHASE OF SHARES) THE SURPLUS ASSETS AFTER PAYMENT OF LIABILITIES SHALL BE APPLIED: 1 IN PAYING THE HOLDERS OF THE SERIES A PREFERRED SHARES IN PRIORITY TO THE HOLDERS OF ORDINARY SHARES, AN AMOUNT PER SERIES A PREFERRED SHARE HELD EQUAL TO THE ISSUE PRICE AND ANY ARREARS OF ANY DIVIDEND DECLARED (PROVIDED THAT IF THERE ARE INSUFFICIENT SURPLUS FUNDS TO PAY SUCH AMOUNTS, THE REMAINING SURPLUS ASSETS, AFTER PAYMENT OF THE COMPANY'S LIABILITIES, SHALL BE DISTRIBUTED TO THE HOLDERS OF SERIES A PREFERRED SHARES PRO-RATA) AND 2 THE BALANCE OF ANY SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG ALL SHAREHOLDERS PRO RATA TO THE TOTAL NUMBER OF SHARES HELD ON AN "AS CONVERTED" BASIS AS THOUGH EVERY SERIES A SHAREHOLDER WAS THE HOLDER OF SUCH NUMBER OF ORDINARY SHARES TO WHICH HIS SERIES A PREFERRED SHARES ARE CONVERTIBLE AS IF THE SHARES CONSTITUTED ONE AND THE SAME CLASS. THE SERIES A PREFERRED SHARES ARE CONVERTIBLE AND REDEEMABLE.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	776467
		<i>Total aggregate nominal value</i>	960580.325

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 15/03/2016 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i> <i>Name:</i>	: 12000 ORDINARY shares held as at the date of this return DAVID BAKER
<i>Shareholding 2</i> <i>Name:</i>	: 12000 ORDINARY shares held as at the date of this return DAVID SELWOOD
<i>Shareholding 3</i> <i>Name:</i>	: 6000 ORDINARY shares held as at the date of this return GARETH PRYCE
<i>Shareholding 4</i> <i>Name:</i>	: 12000 ORDINARY shares held as at the date of this return CRISTINA VISINTIN
<i>Shareholding 5</i> <i>Name:</i>	: 12000 ORDINARY shares held as at the date of this return WELLCOME
<i>Shareholding 6</i> <i>Name:</i>	: 246224 SERIES A PREFERRED SHARES shares held as at the date of this return WELLCOME
<i>Shareholding 7</i> <i>Name:</i>	: 46000 ORDINARY shares held as at the date of this return UCLB
<i>Shareholding 8</i> <i>Name:</i>	: 43756 ORDINARY shares held as at the date of this return UCLB
<i>Shareholding 9</i> <i>Name:</i>	: 87719 SERIES A PREFERRED SHARES shares held as at the date of this return UCLB
<i>Shareholding 10</i> <i>Name:</i>	: 66869 ORDINARY shares held as at the date of this return ESPERANTE
<i>Shareholding 11</i> <i>Name:</i>	: 85700 ORDINARY shares held as at the date of this return BBSF
<i>Shareholding 12</i> <i>Name:</i>	: 146199 SERIES A PREFERRED SHARES shares held as at the date of this return MERCK SERRANO NV

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.