



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP001

Company Number

5051867

Company name in full

mortgage inc. Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

| From | | | To | | |
|------|-------|------|-----|-------|------|
| Day | Month | Year | Day | Month | Year |
| 1 | 1 | 0 3 | 2 | 0 | 0 4 |

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

| | | |
|-----|--|--|
| Ord | | |
| 29 | | |
| £1 | | |
| £1 | | |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

| | | |
|--|--|--|
| | | |
|--|--|--|

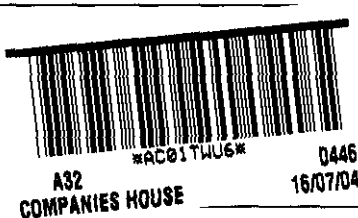
Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

| |
|--|
| |
| |
| |

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050
Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland **Edinburgh**



Names and addresses of the allottees *(List joint share allotments consecutively)*

| Shareholder details | | Shares and share class allotted | |
|---|--|---------------------------------|-----------------------|
| Name Mr Ian Anthony Baldwin | | Class of shares allotted Ord | Number allotted 10 |
| Address 36 Crusader House, Thurland Street, Nottingham | | | |
| | | | |
| UK Postcode N G 1 L 3 B T | | | |
| Name Mr Gary Hawtin | | Class of shares allotted Ord | Number allotted 10 |
| Address 15 Griffin Close, Adderbury, Banbury, Oxon | | | |
| | | | |
| UK Postcode O X 1 7 3 H R | | | |
| Name Mr Geoffrey Andrew Irvine | | Class of shares allotted Ord | Number allotted 9 |
| Address 30 Elton Crescent, Wheatley, Oxford, Oxon | | | |
| | | | |
| UK Postcode O X 3 3 1 U Z | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| | | | |
| UK Postcode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| | | | |
| UK Postcode | | | |

Please enter the number of continuation sheet(s) (if any) attached to this form.

Signed

Date 25/06/2004

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

| | |
|-----------------------------------|------------------|
| Cox Hinkins & Co | |
| Charterford House, 75 London Road | |
| Headington, Oxford OX3 9BB | Tel 01865 742500 |
| DX number | DX exchange |