

Company number: 05047425

COMPANIES HOUSE COPY

OPHIR ENERGY PLC
(the "Company")

Dated 11 June 2019

TUESDAY



By general meeting of the Company held on the above date pursuant to Chapter 1 of Part 13 of the Companies Act 2006, the following resolutions were passed as shareholder resolutions.

Special Resolutions

THAT the Company be re-registered as a private limited company under the Companies Act 2006 (the "**Act**") by the name of Ophir Energy Limited.

THAT, subject to and immediately upon the re-registration of the Company as a private limited company under the Act, the new articles of association in the form attached to these resolutions be approved and with immediate effect adopted as the articles of association of the Company in substitution for and to the exclusion of the Company's existing articles of association.

Ordinary Resolutions

THAT, with effect from the Company's re-registration as a private limited company and in accordance with paragraph 47(3)(b) of Schedule 4 to the Act (Commencement No. 5, Transitional Provisions and Savings) Order 2007 (SI 2007/3495), authorisation may be given in accordance with section 175(5)(a) of the Act.

THAT, with effect from the Company's re-registration as a private limited company and in accordance with paragraph 43(1) of Schedule 2 to the Act (Commencement No. 8, Transitional Provisions and Savings) Order 2008 (SI 2008/2860), the directors shall have the powers given by section 550 of the Act.

A handwritten signature in black ink is written over a dotted line.

Chair

Date: 11 / 06 / 2019