



Companies House
for the record

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHWP000

Company Number

5046560

Company name in full

BIOKAPITAL LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

02 07 2004

To

Day Month Year

Class of shares

(ordinary or preference etc)

ordinary

Number allotted

7,650

Nominal value of each share

1 pence

Amount (if any) paid or due on each
share (including any share premium)

1 pence

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



A17
COMPANIES HOUSE

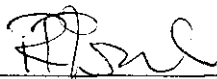
0356
12/07/04

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted		
Name <u>RENNY LEACH</u>	Class of shares allotted <u>Ordinary</u> Number allotted <u>3400*</u>	*includes one £1 subscriber share subdivided into 100 1penny shares.		
Address <u>LINDEN COTTAGE</u> <u>ASHDOWN ROAD</u> <u>FOREST ROW</u> <u>E. SUSSEX</u> UK Postcode <u>RH1 8 5BN</u>				
Name <u>TRISTAN BRITAIN-DISSONT</u>				Class of shares allotted <u>Ordinary</u> Number allotted <u>3400</u>
Address <u>27 GREEN LANE</u> <u>Paddock Wood</u> <u>KENT</u> UK Postcode <u>TN12 6BF</u>				
Name <u>MATTIAS JOHANSSON</u>	Class of shares allotted <u>Ordinary</u> Number allotted <u>850</u>			
Address <u>26 COLLINGHAM PLACE</u> <u>LONDON</u> UK Postcode <u>SW5 1LL</u>				
Name		Class of shares allotted Number allotted 		
Address				
UK Postcode				
Name	Class of shares allotted Number allotted 	Class of shares allotted Number allotted 		
Address				
UK Postcode				

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

2nd July 2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Tel	
DX number	DX exchange