



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP005

Company Number

5037325

Company Name in full

THOMAS ELLIS DESIGN LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" Box).

From

To

Day Month Year

06 02 2004

Day Month Year

Class of Shares

(ordinary or preference etc)

Ordinary.

Number allotted

Nine.

Nominal value of each share

1a.

Amount (if any) paid or due on each
share (including any share premium)

1a.

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
for companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
for companies registered in Scotland

DX 235
Edinburgh

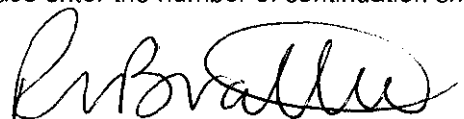


A39
COMPANIES HOUSE
12/03/04

| Shareholder details | | Shares and share class allotted | |
|--|--|---|---------------------------------|
| Name <u>ROBIN BRATTEL</u> Address <u>26 CHALFORD FLATS, NORTHCROFT</u> <u>WOOBURN GREEN, BUCKS</u> UK PostCode <u>HP11 00BS</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>4</u> |
| Name <u>BEVERLEY CONSTABLE</u> Address <u>26 Chalford Flats, North Croft.</u> <u>Woodburn Green, Bucks</u> UK PostCode <u>HP11 00BS</u> | | Class of shares allotted <u>Ordinary</u> | Number allotted <u>5</u> |
| Name Address UK PostCode <u> </u> | | Class of shares allotted | Number allotted |
| Name Address UK PostCode <u> </u> | | Class of shares allotted | Number allotted |
| Name Address UK PostCode <u> </u> | | Class of shares allotted | Number allotted |

Please enter the number of continuation sheet(s) (if any) attached to this form

Signed



Date

06/02/2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

| | |
|-----------|-------------|
| | |
| | |
| Tel | |
| DX Number | DX Exchange |