

THURSDAY



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12/12/2019

#172

COMPANIES HOUSE

PMF-2, LTD

registered in England and Wales under company number 05035199 and having its registered office at Plumtree Court, 25 Shoe Lane, London, United Kingdom, EC4A 4AU
(the "Company")

WRITTEN SPECIAL RESOLUTION

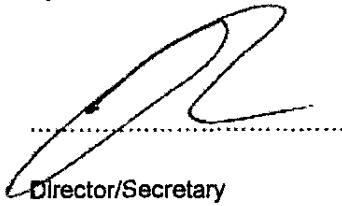
CIRCULATION DATE: 12 December 2019

Pursuant to Chapter 2 of Part 13 Companies Act 2006 the directors of the Company propose that the following resolution be passed as a special resolution in accordance with section 283 of the Companies Act 2006:

SPECIAL RESOLUTION

That the ordinary share capital of the Company be reduced by cancelling and extinguishing 54,089,303 issued ordinary shares of EUR1 each and that the redeemable ordinary share capital of the Company be reduced by way of cancelling and extinguishing 1,074,981,352 redeemable ordinary shares of US\$1 each and that the amount of such reductions be credited to the Company's distributable reserves.

By order of the Board:

A handwritten signature in black ink, consisting of a large, stylized 'R' or similar character, followed by a horizontal line.

Director/Secretary
of PMF-2, Ltd

12 December 2019

.....

Date

INFORMATION REQUIRED TO COMPLY WITH SECTION 291(4) COMPANIES ACT 2006


1. Eligible members are members who would have been entitled to vote on the resolution on the circulation date of the written resolution.
2. The procedure for signifying agreement by an eligible member to the written resolution is as follows:
 - (A) A member signifies his agreement to the proposed written resolution when the Company receives from him (or someone acting on his behalf) an authenticated document which both identifies the resolution to which it relates and indicates his agreement to the resolution.
 - (B) The document must be sent to the Company in hard copy form in one of the following ways:
 - (i) By Hand: Delivering the signed copy to Plumtree Court, 25 Shoe Lane, London, United Kingdom, EC4A 4AU
 - (ii) Post: Returning the signed copy by post to Plumtree Court, 25 Shoe Lane, London, United Kingdom, EC4A 4AU
 - (C) A member's agreement to written resolution, once signified, may not be revoked.
 - (D) Written resolution are passed when the required majority of eligible members have signified their agreement to them.
3. The period for agreeing to the written resolution is the period of 28 days beginning with the circulation date (see section 297 Companies Act 2006).

AGREEMENT BY SOLE SHAREHOLDER TO WRITTEN RESOLUTION

We, being the sole eligible member of the Company who (at the date of circulation of the Resolution) would be entitled to vote on it:

1. confirm that we have received a copy of the above written resolution in accordance with section 291 Companies Act 2006; and
2. hereby resolve and agree that the above resolution be passed as a written resolution pursuant to section 288 Companies Act 2006 and that the resolution shall take effect as a special resolution.

Signature:


on behalf of PMF-1, Ltd

Name:

....THOMAS CASSON....

Date:

12 December 2019