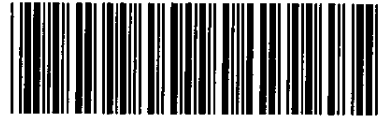


PMF-2, LTD

THURSDAY



LD1 *L8K4LQ8H* 12/12/2019 #171
COMPANIES HOUSE

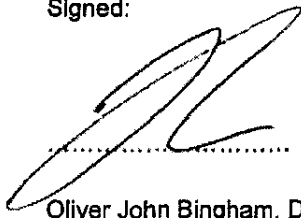
Company Number: 05035199 (the "Company")

SOLVENCY STATEMENT OF THE BOARD OF DIRECTORS (the "Board")

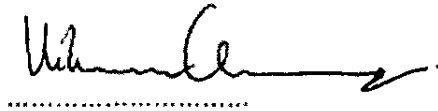
made on 12 December 2019

1. This solvency statement is made pursuant to section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 and Section 643 of the Companies Act 2006.
2. We, being the directors of the Company, have formed the opinion:
 - (A) as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts;
 - (B) that, taking into account the current intention to commence the winding up of the Company within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of such winding up of the Company; and
 - (C) that, should the winding up of the Company not be commenced within 12 months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.
3. In forming these opinions, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

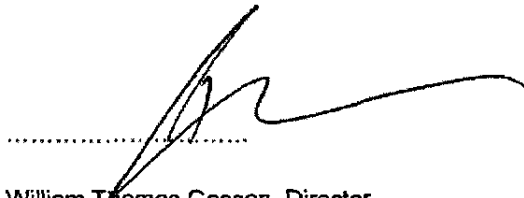
Signed:

A handwritten signature in black ink, consisting of a large, stylized 'O' followed by 'J Bingham'. The signature is written over a horizontal dotted line.

Oliver John Bingham, Director

A handwritten signature in black ink, appearing to read 'Vikramjit Singh Chima'. The signature is written over a horizontal dotted line.

Vikramjit Singh Chima, Director

A handwritten signature in black ink, appearing to read 'William Thomas Gasson'. The signature is written over a horizontal dotted line.

William Thomas Gasson, Director

Signature Page to the Solvency Statement signed by all directors of PMF-2, Ltd