

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company

☐ **What this form is NOT for**
You may not use this form to
register a statement of satisfaction
in full or in part of a mortgage or
charge against an LLP
LL MR04

FRIDAY



A28 *A5GMORLU* 30/09/2016 #225
COMPANIES HOUSE

1	Company details
Company number	0 5 0 3 5 1 9 9
Company name in full	PMF-2, Ltd
→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *	

2	Charge creation
When was the charge created?	
→ Before 06/04/2013 Complete Part A and Part C	
→ On or after 06/04/2013 Complete Part B and Part C	

Part A Charges created before 06/04/2013

A1	Charge creation date
Please give the date of creation of the charge	
Charge creation date	1 0 2 0 0 9

A2	Charge number
Please give the charge number This can be found on the certificate	
Charge number*	1

A3	Description of instrument (if any)
Please give a description of the instrument (if any) by which the charge is created or evidenced	
Instrument description	Account charge dated 10 September 2009 by and among the Chargor and Norinchukin Trust and Banking Co., Ltd (in its capacity as Tranche A Lender, Tranche B Lender, Tranche C Lender, Tranche D Lender and Tranche E Lender) (the "Account Charge")
Continuation page Please use a continuation page if you need to enter more details	

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A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged

Short particulars

The company with full title guarantee to the fullest extent possible by law charges, and agrees to charge, by way of floating charge, to the Bank as continuing security for the payment and discharge of the Outstanding Indebtedness all its rights, title and interest present and future, in and to the Charged Moneys and the Charged Accounts together with any certificates of deposit, deposit receipts or other instruments or securities relating thereto. The Charged Moneys and Charged Accounts and the interest of the Chargor therein shall not be assignable or transferable in any manner whatsoever, otherwise than to the Bank pursuant to clause 2.1 of the Account Charge. The Chargor covenants with the Bank that throughout the period commencing on the date of the Account Charge and terminating upon the payment of all Outstanding Indebtedness secured thereby Chargor will (save as contemplated and permitted by Section 2.1 (Borrower Accounts) of the A&R Loan Agreement and Account Charge) not without the prior written consent of the Bank make any withdrawal from the Charged Accounts nor sell, assign, discount, pledge, charge or otherwise dispose of, or deal with or grant or permit third party rights to arise over Charged Accounts or Charged Moneys or any part thereof nor attempt or agree or purport so to do.

Continuation page
Please use a continuation page if
you need to enter more details

Part B

Charges created on or after 06/04/2013

B1

Charge code

Please give the charge code. This can be found on the certificate

Charge code ①

- -

① Charge code
This is the unique reference code
allocated by the registrar

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Part C To be completed for all charges

C1

Satisfaction

I confirm that the debt for the charge as described has been paid or satisfied
Please tick the appropriate box

- ☒ In full
☐ In part

C2

Details of the person delivering this statement and their interest in the charge

Please give the name of the person delivering this statement

Name

Jeremy Wiltshire

Please give the address of the person delivering this statement

Building name/number

Peterborough Court

Street

133 Fleet Street

Post town

London

County/Region

Postcode

E C 4 A 2 B B

Please give the person's interest in the charge (e.g. chargor/chargee etc)

Person's interest in the charge

Director of the Chargor

C3

Signature

Please sign the form here

Signature

Signature

X

X

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name **Rebecca Hill**

Company name **Goldman Sachs**

Address

Post town

Country/Region

Postcode

Country

DX

Telephone **020 7774 3964**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register

Part A Charges created before 06/04/2013

- ☐ You have given the charge date
☐ You have given the charge number (if appropriate)
☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4

- ☐ **Part B Charges created on or after 06/04/2013**
 You have given the charge code

Part C To be completed for all charges

- ☐ You have ticked the appropriate box in Section C1
 You have given the details of the person delivering
☐ this statement in Section C2
 You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below

For companies registered in England and Wales
 The Registrar of Companies, Companies House,
 Crown Way, Cardiff, Wales, CF14 3UZ
 DX 33050 Cardiff

For companies registered in Scotland
 The Registrar of Companies, Companies House,
 Fourth floor, Edinburgh Quay 2,
 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
 DX ED235 Edinburgh 1
 or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
 The Registrar of Companies, Companies House,
 Second Floor, The Linenhall, 32-38 Linenhall Street,
 Belfast, Northern Ireland, BT2 8BG
 DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



Companies House

This document only contains continuation pages

The continuation page(s) must accompany the completed form **MR04**

Only use the continuation page(s) you need

Do not send blank continuation pages, as this may result in the form being returned by
Companies House

MR04 - continuation page
Statement of satisfaction in full or in part of a charge

Description of instrument (if any)	
Please give a description of the instrument (if any) by which the charge is created or evidenced	
Instrument description	

MR04 - continuation page

Statement of satisfaction in full or in part of a charge

A4

Short particulars of the property or undertaking charged

	Please give the short particulars of the property or undertaking charged												
Short particulars	<p>Definitions</p> <p>"Account Bank" means Citibank N A London Branch (registered as a branch in the United Kingdom at Citigroup Centre, 33 Canada Square, London, E14 5LB, United Kingdom) and includes its successors,</p> <p>"A&R Loan Agreement" means the second amended and restated loan agreement, dated 10 September, 2009, by and among GS European Opportunities Fund B V, each of the Borrowers, the Bank and Goldman Sachs Realty Japan Ltd ,</p> <p>"Bank" includes each of the successors in title and assignees of the Bank, as permitted under the A&R Loan Agreement,</p> <p>"Borrower Account" means one of more accounts opened in the name of the relevant Borrower and pledged in favour of the Bank,</p> <p>"Borrowers" means the Chargor, GS European Strategic Investment Group B V and Yellow Acquisitions Ltd and includes each of their successors in title,</p> <p>"Charged Accounts" means the Existing Accounts and the Future Accounts (if any),</p> <p>"Charged Moneys" means all moneys from time to time credited to, and for the time being standing to the credit of, the Charged Accounts and all interest and other amounts from time to time payable in respect of, or accruing to, the Charged Accounts,</p> <p>"Existing Accounts" means each of the accounts opened in the name of the Chargor with the Account Bank and described in the table below, including in each case any sub accounts thereof</p> <table><tr><th>Type of Account</th><th>Designation</th><th>Currency</th><th>Number</th></tr><tr><td>Borrower Account</td><td>Remittance</td><td>Euro</td><td>12015951</td></tr><tr><td>Interest Reserve Account</td><td>Interest</td><td>Euro</td><td>12015978</td></tr></table> <p>"Expenses" means the aggregate, payable in Pounds Sterling, at any relevant time to the extent that the same have not been received or recovered by the Bank of (i) all losses, liabilities, costs, charges, expenses, damages, and outgoing of whatever nature (including without limitation taxes and registration fees) suffered, incurred or paid by the Bank in connection with the exercise of the powers referred to in or granted by the Account Charge or otherwise payable by the Chargor in accordance with clause 9 of the Account Charge and (ii) interest on all such losses, liabilities, costs, charges, expenses, damages and outgoings from the date on which the same were suffered, incurred or paid by the Bank until the date or receipt or recovery thereof (whether before or after judgment) at a rate per annum equal to LIBOR plus two per cent (2%),</p> <p>"Future Accounts" means each additional Borrower Account (if any) opened in the name of the Chargor with the Account Bank, as listed from time to time on Exhibit A to the Account Charge, including any sub accounts thereof,</p> <p>"Loan" means the aggregate principal amount borrowed by the Borrowers under the A&R Loan Agreement, as consolidated and separated into five separate tranches, the tranche A loan (the "Tranche A Loan"), the tranche B loan (the "Tranche B Loan"), the tranche C loan (the "Tranche C Loan"), the tranche D loan (the "Tranche D Loan") and the tranche E loan (the "Tranche E Loan"), and</p> <p>"Outstanding Indebtedness" means the outstanding Loan, all interest accrued and accruing thereon, and the Expenses</p>	Type of Account	Designation	Currency	Number	Borrower Account	Remittance	Euro	12015951	Interest Reserve Account	Interest	Euro	12015978
Type of Account	Designation	Currency	Number										
Borrower Account	Remittance	Euro	12015951										
Interest Reserve Account	Interest	Euro	12015978										