

**Notice of increase
in nominal capital**

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf)

For official use

Company number

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5035199

Name of company

* insert full name
of company

* PMF-2, LTD

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated **30** September 2009 the nominal capital of the company has been increased by **€10,000,000**
beyond the registered capital of **US\$100 and €10,000,000**. A copy of the resolution authorising the increase
is attached.†

† the copy must be
printed or in some
other form approved
by the registrar

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

Redeemable Shares of EUR 1.00 each in accordance with the terms of the Articles of Association of the Company at a
redemption price of EUR 1.00 per share and with each Redeemable Share ranking in all other respects equally with the existing
ordinary shares in the capital of the Company.

Please tick here if
continued overleaf

☐

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Date **30.9.09**

Presenter's name address and
reference (if any) :

**TMF Corporate Secretarial
Services Limited
400 Capability Green,
Luton,
LU1 3AE**

For official Use (02
General Section

SATURDAY



A06

03/10/2009
COMPANIES HOUSE

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Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland :-

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2