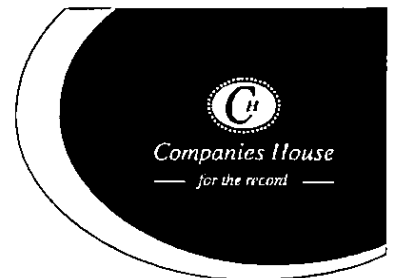


0008341230



Company Name  
PMF-2, LTD

## 363s Annual Return

Company Type  
**Private Company Limited By Shares**

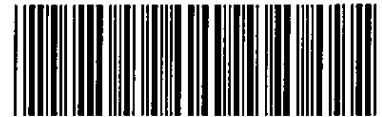
Company Number  
**5035199**

Information extracted from  
Companies House records on  
**30th January 2007**

- > Please check the details printed in the "**Current details**" column
- > If any details are wrong, strike them through and write the correct details in the "**Amended details**" column
- > Please complete in **black** ink and use capitals

### Section 1: Company details

WEDNESDAY



A63      "A31Q6OFD"      83  
04/04/2007  
COMPANIES HOUSE  
COMPANIES HOUSE

Ref 5035199/09/28

#### Current details

At

| <p>&gt; Registered Office Address<br/><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>  | <p><b>Peterborough Court<br/>133 Fleet Street<br/>London<br/>EC4A 2BB</b></p>  | <p>Address<br/>_____<br/>_____<br/>_____<br/><br/>UK Postcode    _ _ _ _ _</p> |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|-------------|------|--------------------------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---|----------|-------------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
| <p>&gt; Register of Members<br/><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>  | <p><b>Address where the Register is held</b><br/><br/><b>At Registered Office</b></p>  | <p>Address<br/>_____<br/>_____<br/>_____<br/><br/>UK Postcode    _ _ _ _ _</p> |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <p>&gt; Register of Debenture Holders<br/><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p>  | <p><b>Not Applicable</b></p>   | <p>Address<br/>_____<br/>_____<br/>_____<br/><br/>UK Postcode    _ _ _ _ _</p> |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| <p>&gt; Principal Business Activities<br/><i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column</i></p> <p>&gt; Please enter additional principal activity code(s) in "Amended details" column<br/>See notes for guidance for list of activity codes</p> | <table border="1"> <thead> <tr> <th>SIC Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>6523</td> <td>Other financial intermediation</td> </tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table> | SIC Code   | Description | 6523 | Other financial intermediation |  |  |  |  |  |  |  |  |  |  |  |  |  |  | <table border="1"> <thead> <tr> <th>SIC CODE</th> <th>Description</th> </tr> </thead> <tbody> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> <tr><td> </td><td> </td></tr> </tbody> </table> | SIC CODE | Description |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| SIC Code   | Description  |  |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 6523   | Other financial intermediation   |  |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| SIC CODE   | Description  |  |             |      |                                |  |  |  |  |  |  |  |  |  |  |  |  |  |  |   |          |             |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|   | Current details  | Amended details   |
|---|--|---|
| <b>&gt; Company Secretary</b><br><i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i><br><br><i>Particulars of a new Company Secretary must be notified on form 288a</i> | <b>Name</b><br><b>Nicholas David RUSSELL</b><br><br>This is a service address for the beneficiary of a Confidentiality Order<br><b>Address</b><br><b>Peterborough Court</b><br><b>133 Fleet Street</b><br><b>London</b><br><b>EC4A 2BB</b> | <b>Name</b><br><br><input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985<br><b>Address</b><br><br><br>UK Postcode    _ _ _ _ _<br>Date of change    _ _ / _ _ / _ _ _ _<br>Date Nicholas David RUSSELL ceased to be secretary (if applicable)    _ _ / _ _ / _ _ _ _  |
| <b>&gt; Director</b><br><i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column</i><br><br><i>Particulars of a new Director must be notified on form 288a</i>                   | <b>Name</b><br><b>Ion Dimitris DAGTOGLOU DE CARTERET</b><br><br><br><b>Date of birth</b> 27/02/1968<br><b>Nationality</b> British<br><b>Occupation</b> Investment Banker   | <b>Name</b><br><br><input checked="" type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 <i>granted 2 March 2005</i><br><b>Address</b><br><i>Peterborough Court</i><br><i>133 Fleet Street</i><br><i>London</i><br>UK Postcode <i>EC4A 2BB</i><br>Date of birth    _ _ / _ _ / _ _ _ _<br>Nationality    _ _ _ _ _<br>Occupation    _ _ _ _ _<br>Date of change    _ _ / _ _ / _ _ _ _<br>Date Ion Dimitris DAGTOGLOU DE CARTERET ceased to be director (if applicable)    _ _ / _ _ / _ _ _ _ |

## &gt; Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column

Particulars of a new Director must be notified on form 288a

## Current details

Name  
Albert Kai Chung HO

Date of birth 17/06/1975

Nationality British

Occupation Investment Banker

## Amended details

Name



Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 granted 2 March 2005

Address

Peterborough Court  
133 Fleet Street  
London

UK Postcode EC4A 2BB

Date of birth / /

Nationality

Occupation

Date of change / /

Date Albert Kai Chung HO ceased to be director (if applicable)

/ /

## &gt; Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column

Particulars of a new Director must be notified on form 288a

Name  
Kimmo Benjam TAMMELA

Date of birth 24/06/1968

Nationality British

Occupation Investment Banker

Name



Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985

Address

Peterborough Court  
133 Fleet Street  
London

UK Postcode EC4A 2BB

Date of birth / /

Nationality

Occupation

Date of change / /

Date Kimmo Benjam TAMMELA ceased to be director (if applicable)

/ /

**Issued share capital details**

> Please fill in the details of total share capital by class (eg ordinary, preference etc) that has been issued to the company's shareholders

Class of Share

Redeemable

Number of shares issued

6,828,050

Aggregate Nominal Value of issued shares

€uro € 6,828,050

Class of Share

Ordinary

Number of shares issued

1

Aggregate Nominal Value of issued shares

USD 1.00

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

> Please fill in the total number of issued shares and their total nominal value

Number of shares issued

6,828,051

Aggregate Nominal Value of issued shares

€ 6,828,050 + \$ 1.00**List of past and present members (Tick appropriate box)**

> Please complete the required information on the attached schedules or in another format agreed by Companies House

- ☐ There were no changes during the period  
☒ A list of changes is enclosed  
☐ A full list of members is enclosed

The last full list of members was received on 05/02/2006

**> REMEMBER:**

**Changes** to shareholder particulars or details of shares transferred to be **completed each year**  
 A full list of shareholders is required with the first and every third Annual Return thereafter  
 List shareholders in alphabetical order or provide an index  
 List joint shareholders consecutively

**Section 4: Details of New Shareholders and Transfers (A) (ii)**

- > Please fill in details of any persons or corporate bodies who have become shareholders since the last annual return
- > Please fill in details of any persons or corporate bodies that have transferred shares since the last annual return
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company
- > Please copy this page if there is not enough space to enter all the company's current shareholders

| Shareholders details  | Class and number of shares or amount of stock held   | Class and number of shares or amount of stock transferred (If appropriate) | Date of registration of transfer (If appropriate) |
|---|--|--|---|
| Name<br><u>GS European Opportunities Fund BV</u><br>Address<br><u>World Trade Center, Tower A</u><br><u>12th Floor, Strawinskylaan 1207</u><br><u>1077 XX AMSTERDAM</u><br>UK Postcode <u>THE NETHERLANDS</u> | <u>Redeemable EUR</u><br><u>875,000</u><br><u>Issued 12/10/2006</u><br><u>Redeemable EUR</u><br><u>187,500</u><br><u>Issued 22/11/2006</u> |  |   |
| Name<br>_____<br>Address<br>_____<br>_____<br>_____<br>UK Postcode    _ _ _ _ _   |  |  |   |
| Name<br>_____<br>Address<br>_____<br>_____<br>_____<br>UK Postcode    _ _ _ _ _   |  |  |   |
| Name<br>_____<br>Address<br>_____<br>_____<br>_____<br>UK Postcode    _ _ _ _ _   |  |  |   |

**Section 4B: Details of Former Shareholders**

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred
- > Please copy this page if there is not enough space to enter all the company's former shareholders

| Former shareholders details   | Class and number of shares or amount of stock transferred | Date of registration of transfer |
|---|---|----------------------------------|
| Name<br>_____<br>Address<br>_____<br>_____<br>_____<br>UK Postcode    _ _ _ _ _ |   |                                  |
| Name<br>_____<br>Address<br>_____<br>_____<br>_____<br>UK Postcode    _ _ _ _ _ |   |                                  |
| Name<br>_____<br>Address<br>_____<br>_____<br>_____<br>UK Postcode    _ _ _ _ _ |   |                                  |
| Name<br>_____<br>Address<br>_____<br>_____<br>_____<br>UK Postcode    _ _ _ _ _ |   |                                  |
| Name<br>_____<br>Address<br>_____<br>_____<br>_____<br>UK Postcode    _ _ _ _ _ |   |                                  |

**363s Annual Return Declaration**

- > When you have checked all the sections of this form, please complete this page and sign the declaration below
- > If you want to change the made up date of this annual return, please complete 2 below

**1. Declaration**

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below) I enclose the filing fee of £30

Signature

(Director / Secretary)

Date

02, 03, 2007

*This date must not be earlier than the return date at 2 below*

**What to do now**

*Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below*

**2. Date of this return**

- ☐ This AR is made up to **5/2/2007** If you are making this return up to an earlier date, please give the date here

\_\_ / \_\_ / \_\_\_\_

*Note The form must be delivered to CH within 28 days of this date*

**3. Date of next return**

- ☐ If you wish to change your next return to a date earlier than **5th February 2008** please give the new date here

\_\_ / \_\_ / \_\_\_\_

**4. Where to send this form**

- ☐ Please return this form to

Registrar of Companies  
Companies House  
Crown Way  
Cardiff CF14 3UZ

OR

For members of the Hays Document  
Exchange service  
DX 33050 Cardiff

**Have you enclosed the filing fee with the company number written on the reverse of the cheque?**

**Contact Address**

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Contact Name

V Gattas

Telephone number inc code

02077741000

Address

Peterborough Court  
133 Fleet Street  
London

DX number if applicable

DX exchange

Postcode

EC4A 2BB