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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHWP000

Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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5035199

Name of company

* PMF-2, LTD

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 16 August 2004 the nominal capital of the company has been
increased by £2,000,000 beyond the registered capital of £\$100.

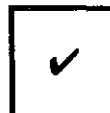
† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows :

~~See attachment~~ as set out in Article 10 of the company's
Articles of Association

"Subject to the provisions of the Act and the memorandum
of Association, shares may be issued on the terms that
they are, or at the option of the Company on the holder are,
liable to be redeemed on such terms and in such manner
as the board may, before the issue of those shares, determine"

Please tick here if
continued overleaf‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

X Signed



Designation ‡ SECRETARY

Date

Presenter's name address and
reference (if any) :J. Dunmall Peterborough Court 133
Fleet Street London EC4A 2BBFor official Use
General Section

Post room

A18
COMPANIES HOUSE

ANQKWKYKL

0088
16/09/04