

88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP068

Company Number

5023940

Company name in full

LOGICAL ASPECT LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
14	04	2004			

Class of shares
(ordinary or preference etc)

ORD

Number allotted

2

Nominal value of each share

1

Amount (if any) paid or due on each
share (including any share premium)

1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

SHARE FOR SHARE EXCHANGE

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A16 0114
COMPANIES HOUSE 23/07/04
A52 0569
COMPANIES HOUSE 17/06/04

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>LYNN PATRICIA ARMSTRONG</u> Address <u>DEEP DALE HOUSE</u> <u>2 VICARAGE LANE, N NEWBOLD</u> <u>E YORKSHIRE</u> UK Postcode <u>YO43 4RL</u>		Class of shares allotted <u>1</u>	Number allotted <u>1</u>
Name <u>KEVIN ALAN ARMSTRONG</u> Address <u>DEEP DALE HOUSE</u> <u>2 VICARAGE LANE, N NEWBOLD</u> <u>E YORKSHIRE</u> UK Postcode <u>YO43 4RL</u>		Class of shares allotted <u>1</u>	Number allotted <u>1</u>
Name _____ Address _____ _____ _____ UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ _____ UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name _____ Address _____ _____ _____ UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

14/4/04

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

GRAYBROWNE LIMITED CHARTERED ACCOUNTANTS AND TAX ADVISERS	
THE COUNTING HOUSE NELSON STREET HULL HU1 1XE	
DX number	TELEPHONE: (01482) 225564

THE BROWN HILL HOUSE
14500 BROWN HILL DRIVE
BROWN HILL, ALABAMA 35950
TELEPHONE (205) 255-6141