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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

0040004
[191]

05021339

Name of company

* Anglia Maritime Limited (the Company) 11 Manchester Square, London W1U 3PW

Date of creation of the charge

13 July 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

An accounts charge (the Accounts Charge)

Amount secured by the mortgage or charge

All sums of money from time to time owing under or pursuant to:

(a) a loan agreement dated 10 July 2009 and made between (1) the Company, Pride Shipping Limited, Clementine Shipping Limited and Gwendolen Shipping Limited (together, the **Borrowers**), (2) the Bank (described below) as arranger, (3) the Bank as agent, (4) the banks and financial institutions listed in Schedule 1 thereto and (5) International Transport Finance Limited (the **Loan Agreement**);

(b) the Accounts Charge; and

(c) any other documents executed to guarantee and/or secure sums owing by the Borrowers pursuant to the Loan Agreement.

Names and addresses of the mortgagees or persons entitled to the charge

DVB Bank SE, London Branch, 80 Cheapside, London (the **Bank**).

Postcode EC2V 6EE

Presenter's name address and
reference (if any):

Norton Rose LLP
3 More London Riverside
London
SE1 2AQ

NPHA/LN27424/9710149

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

WEDNESDAY



LD5

L3LDFBKW

15/07/2009

151

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

All the Company's interest present and future in and to:

(a) all moneys from time to time credited to, and for the time being standing to the credit of the interest bearing Dollar account opened by the Company with Nordea Bank Finland plc (the **Account Bank**) with account number 54105033 with head account number 0054105056 and designated "Clementine Lessee Earnings Account" (and includes any sub-account thereof) and all interest (if any) from time to time payable in respect thereof; and

(b) all moneys from time to time credited to, and for the time being standing to the credit of the interest bearing Dollar account opened by the Company with the Account Bank with account number 0054105001 and designated "Clementine Lessee Retention Account" (and includes any sub-account thereof) and all interest (if any) from time to time payable in respect thereof.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed Norton Rose LLP

Date 15 July 2009

On behalf of ~~XXXXXXXXXXXX~~ [chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Notes

† delete as appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5021339
CHARGE NO. 9**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN ACCOUNTS CHARGE DATED 13
JULY 2009 AND CREATED BY ANGLIA MARITIME LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO DVB BANK SE, LONDON BRANCH UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE
15 JULY 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17 JULY 2009

plout



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**