



(Revised 2005)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

**Note: This form is only for use where the contract has not been reduced to writing**

Company Number

5015446

Company name in full

THE ENGINE GROUP LIMITED

gives the following particulars of a contract which has not been reduced to writing

- 1 Class of Shares  
(ordinary or preference etc)
- 2 The number of shares allotted as fully or partly paid up otherwise than in cash
- 3 The nominal value of each such share
- 4a The amount of such nominal value to be considered as paid up on each share otherwise than in cash
- b The value of each share allotted  
ie. the nominal value and any premium
- c The amount to be considered as paid up in respect of b

ORDINARY		
3,795		
£0.01		
£0.01		
£290.00		
£290.00		

continue overleaf

Signed

Date \_\_\_\_\_

4 March 2009

\*\*Delete as appropriate

~~\*\* A director / secretary / administrator / executive /~~  
~~business manager / financial controller / treasurer /~~

## Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the

Hammonds LLP  
7 Devonshire Square  
London  
EC2M 4YH

Tel +44 (0)20 7655 1000

**DX number** 136546

**DX exchange Bishopsgate 2**

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06/03/2009

COMPANIES HOUSE

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When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ  
for companies registered in England and Wales

**DX 33050 Cardiff**

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
for companies registered in Scotland

EB DX 235 Edinburgh  
or LP - 4 Edinburgh 2

- 5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

The shares are being allotted in consideration for the acquisition by The Engine Group Limited of the entire issued share capital of Edwards Groom & Saunders Limited.

- 6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue

- 7 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released

- 8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue