

MG01

Particulars of a mortgage or charge

000377/13

Oyez

A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



What this form is NOT for

You cannot use this form to register particulars of a charge for a Scottish company. To do this, please use form MG01s

TUESDAY



A135P6LE

A24

21/02/2012

#5

COMPANIES HOUSE

For official use

Filing in this form

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

1

Company details

Company number

0 5 0 0 2 3 0 0

Company name in full

STABLEWOOD PROPERTIES LIMITED

2

Date of creation of charge

Date of creation

01 07 2012

3

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Mortgage Debenture (the "Debenture") between the Company (1) and Masthaven Property Lending Limited (the "Bank") (2)

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All the Company's present or future indebtedness to the Bank on any current or other account whatever held by the Company with the Bank, whether solely or jointly with any other person or persons (notwithstanding that there may from time to time be a credit balance on any such account) and all the Company's other liabilities whatever to the Bank, including (without limitation) indebtedness on account of money advanced, bills of exchange, promissory notes, obligations with respect to letters of credit, guarantees and indemnities, whether present, future, actual or contingent and whether or not matured or accrued due and whether incurred solely, severally or jointly with any other person and whether in sterling or in any other currency, together with interest, commission, Bank charges and any other costs, charges and legal expenses (on a full indemnity basis) charged or incurred by the Bank and including those arising from the Bank perfecting or enforcing or attempting to enforce this Debenture or any other security (and its rights thereunder) held by the Bank from time to time

Continuation page

Please use a continuation page if you need to enter more details

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Mortgagee(s) or person(s) entitled to the charge (if any)

	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge									
Name	MASTHAVEN PROPERTY LENDING LIMITED									
Address	MIMOSA HOUSE, 12 PRINCES STREET, LONDON									
Postcode	W	1	B			2	L	L		
Name										
Address										
Postcode										

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

	Please give the short particulars of the property mortgaged or charged									
Short particulars	<p>1 By way of legal mortgage, all freehold and leasehold property now vested in the Company, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property</p> <p>2 By way of fixed charge, all estates or interests in any freehold and leasehold property of the Company (not being property charged by paragraph 1 above, now and in the future vested in the Company, together with all buildings, fixtures (including trade fixtures) and fixed plant and machinery from time to time on that property</p> <p>3 By way of fixed charge, all the goodwill and uncalled capital for the time being of the Company</p> <p>4 By way of fixed charge, all book debts and other debts now and in the future due or owing to the Company</p> <p>5 By way of fixed charge, all intellectual property rights, choses in action and claims now and in the future belonging to the Company</p> <p>6 By way of floating charge, all the Company's present and future undertaking and assets, whatsoever and wherever, including (without limitation) all other property and assets not subject to a fixed charge under this Debenture</p> <p>Note 1 The Debenture contains covenants by the Company that the Company will not without the Bank's prior written consent which shall not be unreasonably withheld or delayed</p> <p>a) (except for charges in favour of the Bank created under or pursuant to this Debenture and a Legal Charge granted or to be granted by the Company to the Bank in the agreed form) create or permit to subsist any subsequent mortgage, charge lien or any of its undertaking or assets</p> <p>b) sell, transfer or otherwise dispose of its undertaking and other assets or any part of them, except by getting in and realising them in the ordinary and proper course of its business</p> <p>c) pull down or remove all or any part of property belonging to the Company or sever, unfix or remove any of the fixtures on any such property nor (except for necessary repairs or the substitution of all value replacements) remove any plant and machinery from any such property</p> <p>d) deal with its book or other debts or securities for money except by getting in and realising them in the ordinary and proper course of its business, but so that this exception shall not permit the realisation of debts by means of block discounting or factoring or</p> <p>e) grant or accept a surrender of any Lease or Licence of or part with or share possession or occupation of any property or any part of it belonging to the Company</p>									

Continuation page

Please use a continuation page if you need to enter more details

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Particulars of a mortgage or charge

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

NIL

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

Signature

Please sign the form here

Signature

Signature

X

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name

Graham Morrison-Wood

Company name

SLP solicitors

Address

51/53 The Broadway

Stanmore

Post town

County/Region

Postcode

H A 7 4 D J

Country

DX

DX 146882 Stanmore 3

Telephone

020 8420 7950



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5002300
CHARGE NO. 6**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED
17 FEBRUARY 2012 AND CREATED BY STABLEWOOD
PROPERTIES LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM THE COMPANY TO MASTHAVEN
PROPERTY LENDING LIMITED ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 21 FEBRUARY 2012**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 FEBRUARY
2012**



Companies House
— for the record —

DX



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**