

**UKOG Weald Limited**  
The Broadgate Tower, 8<sup>th</sup> Floor  
20 Primrose Street  
London EC2A 2EW

1 June 2021

**AGREEMENT TO AUDIT EXEMPTION UNDER S479A**

UK Oil & Gas PLC hereby confirms agreement to the exemption from audit under s479A of its wholly owned subsidiary **UKOG Weald Limited – registered number 04991234** in relation to the year ended 30 September 2020.

Signed on behalf of UK Oil & Gas PLC:



Kiran Morzaria  
Director

