

RIO TINTO BRAZILIAN HOLDINGS LIMITED  
(the "Company")  
Company Number: 04986803

STATEMENT OF COMPLIANCE  
For the purposes of Section 644(5) of the Companies Act 2006 ("the Act")

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Act.

As set out in the written resolution circulated to members on 7 August 2023, the Company proposes to reduce its share capital in accordance with the solvency statement procedure set out in section 642 of the Act. The directors signed the solvency statement under section 643 of the Act (Solvency Statement) on 7 August 2023 and the resolution approving the reduction of capital (Resolution) was passed as a written resolution on 7 August 2023.

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Act.

Signed by:

*Richard Avery*  
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Richard Avery  
Date: 08-08-23

*John Kiddle*  
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John Kiddle  
Date: 07-08-23