

13 September 2007

Our ref JLH/MMN/E0375/210907/cg



**Berg Kaprow Lewis**

The Secretary  
Ethos Document Solutions Ltd  
124-128 City Road  
London  
EC1V 2NJ

Dear Sir

**ETHOS DOCUMENT SOLUTIONS LTD**

Following our non reappointment as auditors we provide the following statement

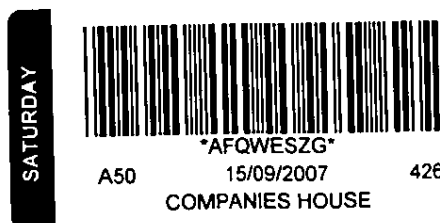
For the purpose of Section 394(1) Companies Act 1985, we confirm that we are not aware of any circumstances connected with our non reappointment which we consider should be brought to the notice of the members or creditors of the company

Where a statement of circumstances has been deposited at the Company's offices, unless we receive notification from you within twenty one days that application has been made to the court, Section 394(5) Companies Act 1985 requires that a copy of this notice must be sent by us within twenty eight days to the Registrar of Companies


Yours faithfully

*Berg Kaprow Lewis LLP*

**BERG KAPROW LEWIS LLP**



INVESTOR IN PEOPLE

 **UK200Group**

Berg Kaprow Lewis LLP, Chartered Accountants & Business Advisers, 35 Ballards Lane, London N3 1XW  
T 020 8922 9222 F 020 8922 9223 E post@bkl.co.uk DX No 57284 / Finchley2 W www.bkl.co.uk

Registered to carry on audit work and regulated for a range of investment business activities by the Institute of Chartered Accountants in England and Wales  
Registered in England No OC303950 Registered Office 35 Ballards Lane London N3 1XW A list of members of the LLP is available at the above address