INEOS US DSS Limited Registered No: 4980788

| | 2017 | 2016 |
|-------------------------------------|---------------|---------------|
| Balance Sheet - 31 December | <u> </u> | \$ |
| Assets | | |
| Amounts due from group undertakings | 30 | 30 |
| Net assets | 30 | 30 |
| Capital and reserves | | |
| Called up share capital | 337,432,972 | 337,432,972 |
| Profit and loss account | (337,432,942) | (337,432,942) |
| Shareholders' funds | 30 | 30 |

Notes:

- 1. The authorised share capital of the company is 1,000,000 "A" ordinary shares of £237.50 each and 1 "B" ordinary share of £1.
- 2. The directors' regard INEOS Holdings Limited, a company incorporated in the United Kingdom to be the immediate parent undertaking of the company.
- 3. The directors regard INEOS Limited, a company incorporated in the Isle of Man to be the ultimate parent undertaking of the company.

Statements:

- a. For the period ended 31 December 2017 the company was entitled to the exemption under section 480 of the Companies Act 2006.
- b. Members have not required the company to obtain an audit in accordance with section 476 of the Companies Act 2006.
- c. The Directors acknowledge their responsibility for complying with the requirements of the Act with respect to accounting records and for the preparation of accounts.

The financial statements were approved by the board of directors on 11 January 2018 were signed on its behalf by:

G/Leask

Director

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12/01/2018 COMPANIES HOUSE #13