

WE HEREBY CERTIFY THAT THIS IS A TRUE  
AND CORRECT COPY OF THE ORIGINAL  
DATED THIS 18 DAY OF August 2008



Please complete in typescript,  
or in bold black capitals

CHFP025

Wragge & Co LLP  
WRAGGE & CO LLP

BIRMINGHAM, B3 2AS

88(2)

Return of Allotment of Shares

Company Number

04974481

Company name in full

Oxford Genome Sciences (UK) Limited

Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	5	08	2	0	08

Class of shares

(ordinary or preference etc)

B ordinary	C ordinary	
54 549	140 000	
£0.01	£1.00	
£6.84	£1.00	

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state.

% that each share is to be  
treated as paid up

100%	100%	
------	------	--

Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)


When you have completed and signed the form please send  
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff  
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB  
For companies registered in Scotland DX 235 Edinburgh

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TUESDAY



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\*ASDS22EP\*

19/08/2008

COMPANIES HOUSE

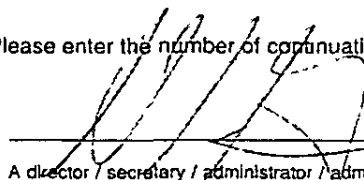
180

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
<b>Name</b> <u>South East Growth Fund Managers Limited</u> <b>Address</b> <u>Wellington House, 31-34 Waterloo Street, Birmingham</u>  <b>UK Postcode</b> <u>B 2 1 1 5 T J</u>		<b>Class of shares allotted</b> <u>C ordinary</u>  	<b>Number allotted</b> <u>140,000</u>  
<b>Name</b> <u>Share Nominees Limited</u> <b>Address</b> <u>Oxford House, Oxford Road, Aylesbury, Buckinghamshire</u>  <b>UK Postcode</b> <u>H P 2 1 8 S Z</u>		<b>Class of shares allotted</b> <u>B ordinary</u>  	<b>Number allotted</b> <u>54,549</u>  
<b>Name</b>  <b>Address</b>   <b>UK Postcode</b> <u>            </u>		<b>Class of shares allotted</b>   	<b>Number allotted</b>   
<b>Name</b>  <b>Address</b>   <b>UK Postcode</b> <u>            </u>		<b>Class of shares allotted</b>   	<b>Number allotted</b>   
<b>Name</b>  <b>Address</b>   <b>UK Postcode</b> <u>            </u>		<b>Class of shares allotted</b>   	<b>Number allotted</b>   

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

15 August 2008

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Wragge & Co LLP	
55 Colmore Row, Birmingham, B32AS	
1987761/KDJ/CXT1	Tel 01212331000
DX number DX 13036	DX exchange Birmingham 1