



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X2BEKNK3

Company Name: SHELL SAUDI VENTURES LIMITED

Company Number: 04973913

Received for filing in Electronic Format on the: 27/06/2013

Shares Allotted (including bonus shares)

| <i>Date or period during which shares are allotted</i> | | <i>From</i> | <i>To</i> |
|--|--------------------------------|--|------------|
| | | 06/06/2013 | 06/06/2013 |
| Class of shares | ORDINARY SHARES OF US\$1.00 | <i>Number allotted</i> | 4200000 |
| | | <i>Nominal value of each share</i> | 1 |
| <i>Currency</i> | USD | <i>Amount paid</i> | 1 |
| | | <i>Amount unpaid</i> | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------------|---------------------------|--------------------------------|------------------|
| Class of shares | ORDINARY SHARES OF | <i>Number allotted</i> | 639850616 |
| | US\$1.00 | <i>Aggregate nominal value</i> | 639850616 |
| <i>Currency</i> | USD | <i>Amount paid per share</i> | 1 |
| | | <i>Amount unpaid per share</i> | 0 |

Prescribed particulars

SUBJECT TO THE COMPANIES ACT 2006 AND THE ARTICLES OF ASSOCIATION OF THE COMPANY, EACH ORDINARY SHARE OF THE COMPANY: (1) CARRIES THE RIGHT TO ATTEND AND TO VOTE AT ANY GENERAL MEETING OF THE COMPANY ON THE BASIS OF ONE VOTE PER REGISTERED ORDINARY SHARE; IS ENTITLED TO A DIVIDEND PAYMENT OR ANY OTHER DISTRIBUTION; AND IS ENTITLED TO PARTICIPATE ON A DISTRIBUTION ARISING ON A WIND UP OF THE COMPANY.

Statement of Capital (Totals)

| | | | |
|-----------------|-----|--|-----------|
| <i>Currency</i> | USD | <i>Total number of shares</i> | 639850616 |
| | | <i>Total aggregate nominal value</i> | 639850616 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.