

# M

CHFP025

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bold block lettering

Insert full name  
of Company

**COMPANIES FORM No. 395****Particulars of a mortgage or charge**

A fee of £13 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

Name of company

\* A & P TYNE PROPERTIES LIMITED ("the Company")

Date of creation of the charge

8 September 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE

Amount secured by the mortgage or charge

All monies and liabilities (whether actual or contingent and whether principal or surety) now or at any time in the future due, owing or incurred by the Company to the Bank (the "Secured Liabilities").

Names and addresses of the mortgagees or persons entitled to the charge

JULIAN HODGE BANK LIMITED  
of 31 Windsor Place, Cardiff ("the Bank")

Postcode CF10 3UR

Presentor's name address and  
reference (if any):

Geldards LLP  
Dumfries House  
Dumfries Place  
Cardiff  
CF10 3ZF

Time critical reference  
HAP.RSD.6731.21

For official Use (02/00)  
Mortgage Section

Post room

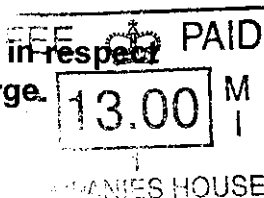


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COMPANIES HOUSE

635  
15/09/2006

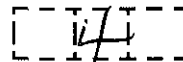
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# 395



For official use

Company number



4968438

Short particulars of all the property mortgaged or charged

The Company with full title guarantee and as a continuing security for the Secured Liabilities:

1. charges by way of legal mortgage all those freehold and leasehold properties known as Hebburn Shipyard, Hebburn and registered at HM Land Registry with title under title numbers TY232136, TY362798, TY330301 and TY323132 including all buildings and fixtures together with (unless the context otherwise requires) the assets specified in paragraphs 2, 3 and 4 below ("the Property");
2. charges by way of fixed charge the goodwill of any business carried on at the Property;
3. charges by way of floating mortgage all moveable plant, machinery, implements, utensils, furniture, goods and equipment now or from time to time located on or about the Property; and
4. charges by way of fixed charge all income (in the form of rent or otherwise) deriving from the Property.

Continued...

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Particulars as to commission allowance or discount (note 3)

NIL

Signed

Geldards LLP

Date

11 September 2006

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

† delete as appropriate

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## Particulars of a mortgage or charge (continued)

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Continuation sheet No 1  
to Form No 395 and 410 (Scot)

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

Company Number

4968438

Name of Company

A & P TYNE PROPERTIES LIMITED ("the Company")

Limited\*

\* delete if  
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

*Please complete  
legibly, preferably  
in black type, or  
bold block lettering*

The Company shall not without the prior written consent of the Bank:

(a) create or permit to subsist or arise any mortgage, charge, debenture or any other security interest or encumbrance or any right or option over the Property or any part thereof; or

(b) sell, convey, assign, lease or transfer the Property or any interest therein, or otherwise part with or dispose of the Property or assign or otherwise dispose of any monies payable to the Company in relation to the Property or agree to do any of the above; or

(c) part with or share possession or occupation of the Property or any part of it, or grant any tenancy or licence to occupy the Property or agree to do any of the above.

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bold block lettering

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## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04968438

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 8th SEPTEMBER 2006 AND CREATED BY A & P TYNE PROPERTIES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO JULIAN HODGE BANK LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 15th SEPTEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th SEPTEMBER 2006 .



*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES