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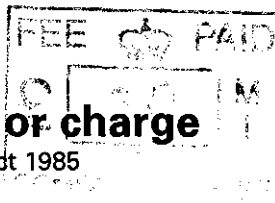
* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge.

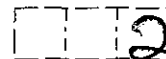


395

700936/10.

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



4966080

Name of company

* Renaissance Enlightened Building Limited

Date of creation of the charge

31st March 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

all or any monies and liabilities which will from time to time (and
whether on or at any time after demand) be due, owing or incurred in
whatsoever manner.

Names and addresses of the mortgagees or persons entitled to the charge

Renaissance Construction Systems Limited whose registered office is at
Eleanor House, Queenswood Office Park, Northampton

Postcode NN4 7JJ

Presentor's name, address and reference (if any):

emw law

~~Seckloe House~~~~101 North 13th Street MK9~~~~3NX~~

DX 54473 MILTON KEYNES 1

For official use
Mortgage section

Post room

A11
COMPANIES HOUSE

WA7MLGU33W

0433
10/04/04

Time critical reference

Short particulars of all the property mortgaged or charged

1.1. With full title guarantee you hereby charge to us as a continuing security for the payment or discharge of the Secured Liabilities:-

1.1.1. by way of legal mortgage all estates or interests in the freehold and leasehold property described in the Schedule together with all present and future buildings, fixtures (including trade and tenant's fixtures), plant and machinery which are at any time on any such property;

1.1.2. by way of fixed charge:-

(a) all estates or interests in any freehold or leasehold property belonging to you now or at any time after the date of this Debenture (other than any property charged in terms of Clause 1.1.1 above) together with all buildings, fixtures (including trade and tenant's fixtures), plant and machinery which are at any time on the property;

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A fee of £10 is
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Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed

Date

On behalf of ~~company~~ [mortgagee/chargee]*

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.

*Delete as
appropriate

Short particulars of all the property mortgaged or charged (continued)

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(b) all your present and future interests in or over land or the proceeds of sale of it and all your present and future licences to enter upon or use land and the benefit of all other agreements relating to land to which you are or may become party or otherwise entitled and all fixtures (including trade and tenant's fixtures) which are at any time on the property charged under this Debenture;

(c) all present and future plant and machinery not otherwise charged under this Clause 1 and all your other present and future chattels (excluding any for the time being forming part of your stock in trade or work in progress);

(d) all present and future stocks, shares and other securities owned (at law or in equity) by you and all rights and interests accruing or offered at any time in relation to them;

(e) all rights and interests in and claims under all policies of insurance and assurance held or to be held by you or insuring to your benefit and the benefit of all rights and claims to which you are now or may be entitled under any contracts;

(f) all patents, patent applications, trade marks, trade mark applications, trading names, brand names, service marks, copyrights, rights in the nature of copyright, moral rights, inventions, design rights, registered designs, all trade secrets and know-how, computer rights, programmes, systems, tapes, disks, software, all applications for registration of any of them and other intellectual property rights held or to be held by you or in which you may have an interest and the benefit of all present and future agreements relating to the use of or licensing or exploitation of any such rights (owned by you or others) and all present and future fees, royalties or similar income derived from or incidental to any of the foregoing in any part of the world;

(g) all your goodwill and uncalled capital for the time being;

(h) all your present and future book and other debts and monetary claims whether payable now or in the future and the benefit of all your present and future rights and claims against third parties relating to them and capable of being satisfied by the payment of money (save as charged under sub-clause 1.1.2(e));

(i) all your present and future bank accounts, cash at bank and credit balances with any bank or other person whatsoever and all rights relating or attaching to them (including the right to interest);

1.1.3. by way of floating charge all the Assets not otherwise effectively mortgaged, charged or assigned by this Clause 1.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04966080

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 31st MARCH 2004 AND CREATED BY RENAISSANCE ENLIGHTENED BUILDING LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO RENAISSANCE CONSTRUCTION SYSTEMS LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th APRIL 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th APRIL 2004.

DX angels



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —