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COMPANIES FORM No. 395

395

CHFP000

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

00400042

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

3

4963372

Name of company

* insert full name
of Company

* ISOCLAD LIMITED

Date of creation of the charge

11TH MARCH 2004

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHATTELS MORTGAGE

Amount secured by the mortgage or charge

ALL MONIES NOW DUE OR HEREAFTER TO BECOME DUE OR FROM TIME TO TIME
ACCRUING DUE FROM THE COMPANY TO HSBC ON ANY ACCOUNT WHATSOEVER

Names and addresses of the mortgagees or persons entitled to the charge

HSBC ASSET FINANCE (UK) LIMITED & HSBC EQUIPMENT FINANCE (UK) LIMITED
BOTH OF 8 CANADA SQUARE, LONDON, E14 5HQ ("HSBC")

Postcode

Presentor's name address and
reference (if any):

MRS K O'BRIEN
HSBC ASSET FINANCE (UK) LTD
SECURITIES, PO BOX 8042,
BIRMINGHAM, B2 4NQ.
TEL: 0121-252 6477
REF: ISOCLAD.KHO

For official Use (02/00)
Mortgage Section

Post room



A04
COMPANIES HOUSE

0509
12/03/04

Time critical reference

Short particulars of all the property mortgaged or charged

All and Singular the chattels plant machinery and things described in the attached schedule hereto or any part thereof

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed



Date

11th MARCH 2004

On behalf of [company]/[mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

SCHEDULE OF EQUIPMENT

Description

Serial No

CanorWiking PIR Plant comprising 2 x 22 tonne storage tanks / Flowcool Chiller / production line / curing tunnel conveyor / gantries / ducting / piping and valves	TL1603 / B201197
Hilleng Interloc Laminating Line comprising / infeed conveyor / side cutters / steel roll machine / roll form section / gluing and laminating / protective film application / steel and insulation cutters.	F13 / 00 / 07
Dumas Mineral Wool Loader & conveyors	043510
Panel Vac Unloader and conveyors	364015
Stretch Wrapper with 3 chain conveyors	097621
Disa Dust Collector / ducting / compactor	160215000 / 1 / 1
Clarke SE2SC210 Air Receiver	35075
Boge SD40 Package Air Compressor	BSD400304
Cool Technology 335L Vertical Air Receiver	B1.1.2964
Polystar Platen Press 3m x 1.5m	052313
Abus 3.2 tonne Overhead Crane & runways	PF38080021
Konecranes Overhead Crane	024628241
AIM Mineral Wool Cutter	RS207-7254
CGB CNC Rise and Fall Block Profile cutting machine	69140
CGB SC40R Block Slitter	079201
Konturex CH160 Double Headed Cutter & conveyors	014993
Sandingmaster 1250mm Double Drum Sander & conveyors	JN1395-03
Sander No. 3	AF508297
FJ Edwards Guillotine	85P515
Maine Engineering Dust Collector - complete	2271A / 6067 / 02-01
All Computer systems including all / Laptops / Personal Computers / Desktop Computers / Workstations / Servers / Printers / Copiers / Scanners and accessories	

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04963372

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHATTELS MORTGAGE DATED THE 11th MARCH 2004 AND CREATED BY ISOCLAD LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC ASSET FINANCE (UK) LIMITED & HSBC EQUIPMENT FINANCE (UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th MARCH 2004.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th MARCH 2004.

P Angela



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES