CHFP041

COMPANIES FORM No. 123

Notice of increase in nominal capital

173

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (Address overleaf)

Name of company

Company number For official use 4958890

*Insert full name of company

BIRMINGHAM AND SOLIHULL LOCAL IMPROVEMENT FINANCE TRUST LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 16 July 2004 _____ the nominal capital of the company has been increased by £ 49,000.00 beyond the registered capital of £1,000.00

† The copy must be printed or in some other form approved by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

‡ Insert Director, Secretary. Administrator Administrative Receiver or Receiver (Scotland) as appropriate

Cour Designation ‡

Please tick here if continued overleaf

Date

Presentor's name, address and reference (if any):

Kilpatrick Stockton LLP One Canada Square Canary Wharf London E14 5NZ DX 42682 - Isle of Dogs For official use (10/03)

General Section

COMPANIES HOUSE

31/07/04 0437 81/07/04

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