

The Insolvency Act 1986

Statement of administrator's proposals

Name of Company

Inhoco 3017 Limited

Company number

04956592

In the

High Court of Justice, Chancery Division, Leeds
District Registry

Court case number

641 of 2013

(a) Insert full name(s)
and address(es) of
administrator(s)I / We (a) Robert Hunter Kelly and Jonathan Peter SumptonErnst & Young LLP, Bridgewater Place, Water Lane, Leeds, LS11 5QR

*Delete as applicable

attach a copy of ~~my~~ our proposals in respect of the administration of the above company

A copy of these proposals was sent to all known creditors on

(b) Insert date

(b)

26 JUNE 2013

Signed

R Kelly
Joint / Administrator(s)

Dated

26 JUNE 2013.**Contact Details:**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Sophie Hill

Ernst & Young LLP, Bridgewater Place, Water Lane, Leeds, LS11 5QR

Tel 0113 298 2263

DX Number

DX Exchange

When you have completed and signed this form please send it to the Registrar of
Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

SATURDAY



A23

COMPANIES HOUSE

#341

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**TPG Raincoat III Limited
TPG Raincoat IV Limited
Teen Topco Limited
Teen Bidco Limited
Inhoco 3017 Limited
- all in Administration**

Administrators' statement of proposals

**Pursuant to paragraph 49 of schedule B1 to the Insolvency
Act 1986**

26 June 2013

Abbreviations

The following abbreviations are used in this report:

the Act	The Insolvency Act 1986
the Companies	TPG Raincoat III Limited TPG Raincoat IV Limited Teen Topco Limited Teen Bidco Limited and Inhoco 3017 Limited - all In Administration
Ernst & Young	Ernst & Young LLP
FYXX	Financial year ended 31 January 20XX
Republic	Guild Realisations Limited (formerly Republic (Retail) Limited) - In Administration
Republic (UK)	Republic (UK) Limited - In Administration
Republic (ROI)	Republic Fashion (ROI) Limited - In Administration
the Lenders	Lloyds TSB Bank plc, Banca IMI S p A, Investec Bank plc, BAWAG P.S.K. Bank and The Co-Operative Bank plc
the Republic Group / the Group	TPG Raincoat III Limited TPG Raincoat IV Limited Teen Topco Limited Teen Bidco Limited and Inhoco 3017 Limited Republic (UK) Limited Guild Realisations Limited (formerly Republic (Retail) Limited) Republic Fashion (ROI) Limited - all In Administration
the Rules	The Insolvency Rules 1986
TPG	Texas Pacific Group

Contents

1. Introduction, background and circumstances giving rise to the appointment	1
2. Purpose and conduct of the Administrations	4
3. Future conduct of the Administrations	5
4. Statement of Affairs.....	7
5. Administrators' remuneration and disbursements and payments to other professionals	9
Appendix A Administrators' receipts and payments account for the period from 3 May 2013 to 13 June 2013.....	10
Appendix B Statement of administrators' charging policy for remuneration and disbursements pursuant to Statement of Insolvency Practice No.9	11
Appendix C Directors' Statement of Affairs for TPG Raincoat III Limited.....	13
Appendix D Directors' Statement of Affairs for TPG Raincoat IV Limited	19
Appendix E Directors' Statement of Affairs for Teen Topco Limited	25
Appendix F Directors' Statement of Affairs for Teen Bidco Limited	31
Appendix G Directors' Statement of Affairs for Inhoco 3017 Limited.....	37
Appendix H Statutory Information - the Companies.....	43

1. Introduction, background and circumstances giving rise to the appointment

1.1 Introduction

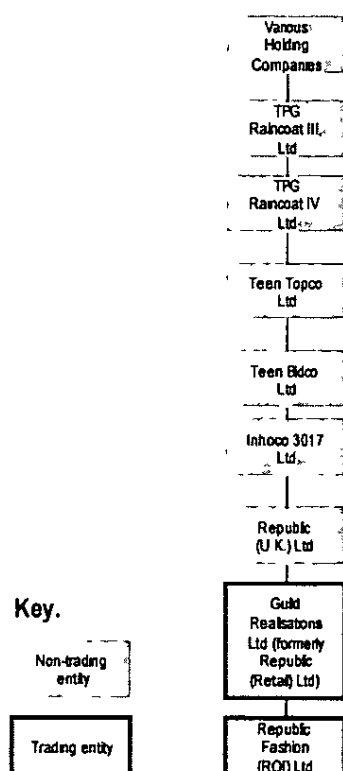
On 3 May 2013 the Companies entered administration and RH Kelly and JP Sumpton were appointed to act as Joint Administrators. This document, including its appendices, constitutes the Joint Administrators' statement of proposals to creditors pursuant to paragraph 49 of Schedule B1 to the Act and Rule 2.33 of the Rules.

Certain statutory information relating to the Companies and the appointment of the Joint Administrators is provided at Appendix H

We have provided this statement of proposals in a combined form to provide creditors with a greater understanding of the overall situation with regard to the Companies.

1.2 Background

The Companies are intermediate holding companies in the Republic group ("the Group"). A detailed Group structure is provided below. Republic, the main trading entity within the Group and Republic (UK) entered administration on 13 February 2013.



The intermediate holding companies do not trade and have no employees. The Companies did not trade either and acted as vehicles for bank debt and various private equity investments, ultimately loaning these funds to the trading entities

1.3 Financial Results

The recent financial results of TPG Raincoat III Limited are consolidated results and include those of Republic and can be summarised as follows

Period year or period ended	Type audited/draft	Turnover £m	Gross profit £m	Gross profit %	Directors' remuneration £m	Net profit after tax £m	Accumulated reserves £m
29 January 2012	Audited	180.8	101.6	56	-	(46.2)	241.8
30 January 2011	Audited	0.1	0.07	59	-	-	236.7

The recent financial results of TPG Raincoat IV Limited can be summarised as follows

Period year or period ended	Type audited/draft	Turnover £m	Gross profit £m	Directors' remuneration £000	Net profit after tax £m	Accumulated reserves £m
29 January 2012	Audited	-	-	151	(52.5)	215.0
30 January 2011	Audited	-	-	-	12.3	252.5

The recent financial results of Teen Topco Limited can be summarised as follows.

Period year or period ended	Type audited/draft	Turnover £m	Gross profit £m	Directors' remuneration £m	Net profit after tax £m	Accumulated reserves £m
29 January 2012	Audited	-	-	-	-	50.7
30 January 2011	Audited	-	-	-	21.5	50.7
31 January 2010	Audited	173.3	105.4	619	12.1	47.5

The recent financial results of Teen Bidco Limited can be summarised as follows

Period year or period ended	Type audited/draft	Turnover £m	Gross profit £m	Directors' remuneration £m	Net profit after tax £m	Accumulated reserves £m
29 January 2012	Audited	-	-	-	0.1	21.8
30 January 2011	Audited	-	-	-	23.1	21.7
31 January 2010	Audited	-	-	-	1.2	21.6

The recent financial results of Inhoco 3017 Limited can be summarised as follows

Period year or period ended	Type audited/draft	Turnover £m	Gross profit £m	Directors' remuneration £m	Net profit after tax £m	Accumulated reserves £m
29 January 2012	Audited	-	-	-	-	41.4
30 January 2011	Audited	-	-	-	26	41.4
31 January 2010	Audited	-	-	-	4.5	40.9

1.4 Circumstances Giving Rise to the Appointment of the Administrators

On 13 February 2013, Republic and Republic (UK) entered administration and RH Kelly, AM Hudson and JP Sumpton were appointed as Joint Administrators. Republic was the Group's main trading entity

Republic (ROI) a subsidiary of Republic (incorporated in the Republic of Ireland) entered administration on 26 February 2013, and LJ Charleton, RH Kelly and AM Hudson were appointed as Joint Administrators.

Following the appointment of Joint Administrators to Republic, Republic (UK) and Republic (ROI) the Administrators have investigated the financial position of each of the entities and as it is likely that there will be realisations following a distribution of the prescribed part for the intra-Group indebtedness owed to the Companies by Republic, steps were taken to place them into insolvency

Accordingly the Lenders appointed RH Kelly and JP Sumpton as Joint Administrators of the Companies on 3 May 2013, under paragraph 14 of Schedule B1 to the Act.

2. Purpose and conduct of the Administrations

2.1 Purpose of the Administration

The purpose of an administration is to achieve one of three objectives:

- a To rescue the company as a going concern
- b To achieve a better result for the company's creditors as a whole than would be likely if the company were wound up (without first being in administration)
- c To realise property in order to make a distribution to one or more secured or preferential creditors

Insolvency legislation provides that objective (a) should be pursued unless it is not reasonably practicable to do so or if objective (b) would achieve a better result for the company's creditors as a whole. Objective (c) may only be pursued if it is not reasonably practicable to achieve either objective (a) or (b) and can be pursued without unnecessarily harming the interests of the creditors of the company as a whole.

It was not deemed possible to rescue the Companies as a going concern in accordance with paragraph 3(1)(a) of Schedule B1 to the Act, or pursue objective (b) as the Companies did not trade and their only realisable assets are primarily intra-Group debtors.

The Joint Administrators therefore pursued objective (c) to realise property in order to make a make a distribution to one or more secured or preferential creditors.

2.2 Conduct of the Administrations

As noted above, the Companies did not trade and had no employees.

The only assets were investments in subsidiaries that no longer have equity value, intra-Group balances due by other group companies and a loan of £123,000, due from a former employee in Teen Bidco Limited. We are currently reviewing the term of the loan and options for repayment.

On conclusion of the administration of Republic, we expect there to be a maximum Prescribed Part of £0.6m available for distribution. We estimate that this will result in dividends as follows:

Name of Company	Total
TPG Raincoat III Limited	£9,200
TPG Raincoat IV Limited	£31,300
Teen Topco Limited	£35,200
Teen Bidco Limited	£132,300
Inhoco 3017 Limited	£53,000
	£261,000

3. Future conduct of the Administrations

3.1 Initial meeting of creditors

The Joint Administrators are of the opinion that none of the Companies have sufficient property to enable a distribution to be made in any of the Companies to unsecured creditors other than by virtue of the Prescribed Part. Consequently in accordance with the provisions of paragraph 52(1) of Schedule B1 to the Act, they do not intend to call an initial creditors' meeting in any of the Companies.

The Joint Administrators will be obliged to call an initial meeting of creditors if it is requested by creditors of the relevant company whose debts amount to at least 10% of the total debts of the relevant company. The request must be made within 8 business days of the date on which these proposals are sent out (or such longer period as the court may allow) and must be in the prescribed form. The creditor summoning the meeting must lodge with the Joint Administrators a deposit as security for the expenses of summoning and holding the meeting. Further information is provided in the covering letter accompanying these proposals.

3.2 Future conduct of the Administrations

The Joint Administrators will continue to manage the affairs, business and property of the Companies in order to achieve the purpose of the Administrations. This will include, inter alia:

- ▶ Agree inter-group balances to enable participation in the Prescribed Part due in Republic (UK) and Republic,
- ▶ Pursue the directors loan debtor in Teen Bidco Limited;
- ▶ Distributing the realisations to the secured creditors,
- ▶ Investigating the conduct of the Directors,
- ▶ If appropriate, agreeing and distributing the Prescribed Part,
- ▶ Dealing with statutory reporting and compliance obligations, and
- ▶ Finalising the Administrations including payment of and Administration liabilities

3.3 The end of the Administrations

3.3.1 Dissolution

It is proposed that if at the end of the Administrations there is no property which might permit a distribution to its unsecured creditors, the Joint Administrators will send a notice to that effect to the Registrar of Companies. On registration of the notice the Joint Administrators' appointment will come to an end. In accordance with the provisions of paragraph 84(6) of Schedule B1 to the Insolvency Act 1986 the relevant company will be deemed to be dissolved three months after the registration of the notice.

3.3.2 Liquidations

It is proposed that at the end of the Administrations, if any of the Companies have any property which might permit a distribution to creditors (including in respect of the Prescribed Part) it will be placed into Creditors' Voluntary Liquidation upon filing with the Registrar of Companies a notice pursuant to paragraph 83 of Schedule B1 to the Act.

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It is proposed that the Liquidators will be RH Kelly and JP Sumpton of Ernst & Young LLP and that any act required or authorised under any enactment to be done by the liquidators may be done by either or both of them. In accordance with paragraph 83(7) of Schedule B1 to the Act and Rule 2.117 of the Rules, creditors may nominate a different person as the proposed liquidator, provided that the nomination is made after the receipt of these proposals and before the proposals are approved. It should be noted in this regard that a person must be authorised to act as an insolvency practitioner to be appointed as liquidator.

If there is property available at the end of the Administrations, but the Joint Administrators believe it to be insufficient to enable a distribution to be made in a Creditors' Voluntary Liquidation, the Joint Administrators propose to petition the Court, pursuant to paragraph 79 of Schedule B1 of the Insolvency Act 1986, for an order to bring the Administration to an end with a consequential order for the compulsory winding up of the relevant company.



Statement of Affairs

The directors have prepared Statement of Affairs for the Companies as at 3 May 2013. The Statement of Affairs for each of the Companies are attached at the following appendices.

- ▶ TPG Raincoat III Limited - Appendix C
- ▶ TPG Raincoat IV Limited - Appendix D
- ▶ Teen Topco Limited - Appendix E
- ▶ Teen Bidco Limited - Appendix F
- ▶ Inhoco 3017 Limited - Appendix G

We include below a summary of our comments on the directors' Statement of Affairs

The directors have assumed that there will be no realisable value for any of the intergroup debtors. Our investigations have suggested that each company will benefit from Prescribed Part distributions which is currently estimated to be as follows:

4.1 TPG Raincoat III Limited

The only realisable asset in TPG Raincoat III Limited is the Prescribed Part distribution from TPG Raincoat IV Limited. We currently estimate total realisations of c. £9,200.

4.2 TPG Raincoat IV Limited

The realisable assets within TPG Raincoat IV Limited are the Prescribed Part distributions from Republic and Teen Topco Limited. We currently estimate total realisations of c. £31,300.

4.3 Teen Topco Limited

The realisable assets within Teen Bidco Limited are the Prescribed Part distributions from Republic and Teen Bidco Limited. We currently estimate total realisations of c. £35,200.

4.4 Teen Bidco Limited

The realisable assets within Teen Bidco Limited are the Prescribed Part distribution from Republic (UK) and the director's loan. We currently estimate total realisations of c. £132,300.

4.5 Inhoco 3017 Limited

The only realisable asset in Inhoco 3017 Limited is the Prescribed Part distribution from Republic (UK). We currently estimate total realisations of c. £53,000.

4.6 Secured creditors

At the date of our appointment, the Group had borrowings of £64.4m from a banking syndicate comprising the Lenders and TPG Aquatic

These borrowings were secured by debentures and cross guarantees from each of the companies within the Group.

The net realisations from the Companies' assets and the other companies within the Republic Group will be insufficient to enable the secured creditors to be repaid in full

4.7 Preferential creditors

As there were no employees in any of the Companies there will be no preferential claims

4.8 Non-preferential creditors

It is not anticipated that there will be sufficient realisations to enable a distribution to the non-preferential creditors of any of the Companies other than by virtue of the Prescribed Part

4.9 Prescribed parts

The prescribed part is a proportion of floating charge assets set aside for unsecured creditors pursuant to section 176A of the Insolvency Act 1986. The prescribed part applies to floating charges created on or after 15 September 2003.

The Joint Administrators do not currently intend to make an application to the court under section 176A(5) of the Insolvency Act 1986 for an order not to distribute the prescribed part in any of the Companies. However, this will be reviewed in light of additional realisations. The Administrators therefore reserve the right to make such an application to the court in these circumstances.

At this time, the quantum of realisations remains uncertain as this is dependent on the ultimate level of unsecured creditor claims in the Companies and the prescribed part dividend level from Republic. As a result, we are unable to accurately estimate the value of each of the Companies' net property. However, our current estimates (before administrators' costs) indicate that:

- ▶ The value of TPG Raincoat III Limited's net property may be in the region of £9,200, which would equate to a prescribed part of £4,635;
- ▶ TPG Raincoat IV Limited's net property may be in the region of £31,300, which would equate to a prescribed part of £9,269;
- ▶ Teen Topco Limited's net property may be in the region of £35,200, which would equate to a prescribed part of £10,049;
- ▶ Teen Bidco Limited's net property may be in the region of £132,300, which would equate to a prescribed part of £29,467; and
- ▶ Inhoco 3017 Limited's net property may be in the region of £53,000, which would equate to a prescribed part of £13,600.

All amounts are stated before the costs of dealing with the prescribed part.

5. Administrators' remuneration and disbursements and payments to other professionals

5.1 Administrators Remuneration

The statutory provisions relating to remuneration are set out in Rule 2.106 of the Insolvency Rules 1986. Further information is given in the Association of Business Recovery Professionals' publication 'A Creditors' Guide to Administrators' Fees', a copy of which may be accessed from the web site of the Insolvency Practitioners Association at <http://www.insolvency-practitioners.org.uk> (follow 'Regulation and Guidance' then 'Creditors' Guides to Fees'), or is available in hard copy upon written request to the Joint Administrators

In the event that a creditors' meeting is not requisitioned and a creditors' committee is not formed, the Joint Administrators will seek to have their remuneration fixed by the secured creditors in accordance with Rule 2.106(5A) of the Rules. The Joint Administrators will ask for their remuneration to be fixed on the basis of time properly given by them and their staff in dealing with matters arising in the Administrations.

5.2 Analysis of Administrators' fees

Attached at Appendix B is a detailed analysis of time spent and charge out rates, for each grade of staff for the various areas of work carried out to 13 June 2013, as required by the Association of Business Recovery Professionals' Statement of Insolvency Practice No. 9.

5.3 Disbursements

Appendix B also includes a statement of the Joint Administrators' policy for charging disbursements. In the event that a creditors' meeting is not requisitioned and a creditors' committee is not formed, the Joint Administrators will seek the approval of the secured creditors to charge Category 2 disbursements in all of the Companies.

5.4 Payments to other professionals

The Joint Administrators have engaged the following other professionals to assist them. They were chosen on the basis of their experience in similar assignments.

Name of firm	Nature of service	How contracted to be paid
DLA Piper LLP	Advising on appointment	Time cost basis

**Appendix A Administrators' receipts and payments
account for the period from 3 May 2013
to 13 June 2013**

TPG Raincoat III Limited

TPG Raincoat IV Limited

Teen Topco Limited

Teen Bidco Limited

Inhoco 3017 Limited – all In Administration (together “the Companies”)

To date, there have been no receipts or payments for any of the Companies

Appendix B Statement of administrators' charging policy for remuneration and disbursements pursuant to Statement of Insolvency Practice No.9

Charging and disbursement policy

Administrator's charging policy for remuneration

The Administrators have engaged managers and other staff to work on the Administration. The work required is delegated to the most appropriate level of staff taking account of the nature of the work and the individual's experience. Additional assistance is provided by accounting and treasury executives dealing with the company's bank accounts and statutory compliance diaries. Work carried out by all staff is subject to the overall supervision of the Administrators.

All time spent by staff working directly on case-related matters is charged to a time code established for the case. Each member of staff has a specific hourly rate, which is subject to change over time. The average hourly rate for each category of staff over the period is shown below, as are the current hourly rates used. The current hourly rates are higher than the average rates, since hourly rates have increased over the period covered by this fee request. Hourly rates are summarised below.

Effective from	Hourly rate 1 July 2012
Partner	570 - 810
Executive Director	545 - 780
Assistant Director	410 - 570
Senior Executive	320 - 420
Executive	230 - 310
Analyst	
Level 1	185 - 280
Level 2	140 - 220
Level 3	130 - 200

Joint Administrators' Time Costs for the period from 3 May 2013 to 14 June 2013

Summary of time costs to 21 June 2013

Stoic Trade

Hours	Partner	Executive Director	Assistant Director	Senior Executive	Executive	Analyst	Support	Total
Accounting and Administration	-				-			-
Bank & Statutory Reporting	-				-	16.0		16.0
Creditors								-
Debtors	-							-
Employee Matters		-						-
Environmental Issues	-							-
Immediate Tasks	-	-			8.5	31.5		40.0
Job Acceptance & Strategy	-						-	-
Legal Issues	-	-						-
Sale of Business	-							-
Other Matters							-	-
Property	-						-	-
Public Relations Issues						-	-	-
Retention of Title						-		-
Statutory Duties	5.0		-	9.5		2.0	-	16.5
Trading								
VAT & Taxation								
Total Hours	5.0		-	9.5	8.5	49.5	-	72.5
Time Costs (£)	2,850		-	3,040	1,955	6,930	-	14,755
Average Hourly Rate (£)	570		-	320	230	140		204

Administrators' charging policy for disbursements

Statement of Insolvency Practice No. 9 divides disbursements into two categories.

Category 1 disbursements are defined as specific expenditure relating to the administration of the insolvent's affairs and referable to payment to an independent third party. Such disbursements can be paid from the insolvent's assets without approval from the Creditors' Committee or the general body of creditors. In line with Statement of Insolvency Practice No. 9, it is our policy to disclose Category 1 disbursements drawn but not to seek approval for their payment. We are prepared to provide such additional information as may reasonably be required to support the disbursements drawn.

Category 2 disbursements are charges made by the office holder's firm that include elements of shared or overhead costs. Statement of Insolvency Practice No. 9 provides that such disbursements are subject to approval as if they were remuneration.

Appendix C Directors' Statement of Affairs for TPG Raincoat III Limited

Rule 2 29

Form 2 148

Statement of affairs

Name of Company TPG Raincoat III, Limited	Company number 7288029
In the High Court of Justice, Chancery Division, Leeds District Registry	Court case number No 640 of 2013

(a) Insert name
and address and
registered office
of the company

Statement as to the affairs of TPG Raincoat III, Limited, c/o
Ernst & Young LLP, Bridgewater Place, Water Lane Leeds,
West Yorkshire, LS11 5QR

(b) Insert date

on the 3 May 2013
the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete
statement of the affairs of the above company as at 3 May 2013 the date that the
company entered administration

Full name JINGANBO MORALI
Signed [Signature]
Dated 10/06/2013

A - Summary of Assets

ASSETS

Assets subject to fixed charge
Investments

Less Due to Lloyds TSB Bank Plc

Surplus / (Shortfall) to secured creditor

Assets subject to floating charge
Intercompany debtors

Estimated total assets available for preferential creditors

Signature



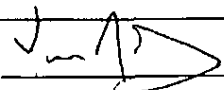
Date

Book Value £	Estimated to Realise £
258,250,000	-
258,250,000	-
(65,155,437)	(65,155,437)
193,094,563	(65,155,437)
2,820,495	
2,820,495	

10/06/2013

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	
Liabilities	
Preferential creditors	
Estimated deficiency/surplus as regards preferential creditors	
Estimated prescribed part of net property where applicable (to carry forward)	
Estimated total assets available for floating charge holders	
Debts secured by floating charges	(65 155 437)
Shortfall to secured creditor	
Estimated deficiency/surplus of assets after floating charges	(65,155,437)
Estimated prescribed part of net property where applicable (brought down)	
Total assets available to unsecured creditors	
Unsecured non-preferential claims (excluding any shortfall) to floating charge holders)	(1,312 779)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(1,312,779)
Shortfall to floating charge holders (brought down)	(65 155 437)
Estimated deficiency/surplus as regards creditors	(66,468,216)
Issued and called up share capital	(280,791 467)
Estimated total deficiency/surplus as regards members	(347,259,683)

Signature 


Date 10/06/2013

COMPANY CREDITORS

Note You must include all creditors and identify all creditors under hire purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds TSB Bank Plc	Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	17,070,518 20	Fixed & Floating Charge	15/09/2010	17,070,518 20
Banca IMI S p A, London Branch	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	15,791,411 61	Fixed & Floating Charge	15/09/2010	15,791,411 61
Investier Bank Plc	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	13,451,804 59	Fixed & Floating Charge	15/09/2010	13,451,804 59
BAWAG *	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	8,495,876 58	Fixed & Floating Charge	15/09/2010	8,495,876 58
The Co-Operative Bank Plc	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	4,595,825 54	Fixed & Floating Charge	15/09/2010	4,595,825 54
TPG Aquatic LLC	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	5,727,000 00	Fixed & Floating Charge	15/09/2010	5,727,000 00
TPG Aquatic FOF LLC	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	23,000,000	Fixed & Floating Charge	15/09/2010	23,000 00
Republic (Retail) Ltd [now Guild Realisations Ltd]	c/o Ernst & Young, Bridgewater Place, Water Lane, Leeds, LS11 5QR	112,500 00			

HMRC VAT	HMRC National Insolvency Unit, 5th Floor, Regian House, Liverpool, L74 1AD	1,200,278 78			

Signature  Date 10/06/2013

COMPANY SHAREHOLDERS

[illegible]**TOTALS**

Signature

Date 10/06/2013

Appendix D Directors' Statement of Affairs for TPG Raincoat IV Limited

Rule 2.29

Form 2.14B

Statement of affairs

Name of Company
TPG Raincoat IV, Limited

Company number
7288028

In the
High Court of Justice, Chancery Division Leeds District
Registry

Court case number
No 643 of 2013

(a) Insert name
and address and
registered office
of the company

Statement as to the affairs of TPG Raincoat III, Limited, c/o
Ernst & Young LLP, Bridgewater Place, Water Lane, Leeds,
West Yorkshire, LS11 5QR

(b) Insert date

on the 3 May 2013
the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete
statement of the affairs of the above company as at 3 May 2013 the date that the
company entered administration

Full name VINCENZO MORELLI
Signed [Signature]
Dated 10/6/2013

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Surplus / (Shortfall) to secured creditor

Assets subject to floating charge
Intercompany debtors
Capitalised bank fees

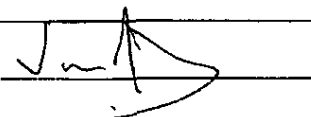
Signature

Date 10/26/2013

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	
Liabilities	
Preferential creditors -	
Estimated deficiency/surplus as regards preferential creditors	-
Estimated prescribed part of net property where applicable (to carry forward)	
Estimated total assets available for floating charge holders	
Debts secured by floating charges	
Shortfall to secured creditor	(65 155 437)
Estimated deficiency/surplus of assets after floating charges	(65,155,437)
Estimated prescribed part of net property where applicable (brought down)	
Total assets available to unsecured creditors	-
Unsecured non preferential claims (excluding any shortfall to floating charge holders)	
	(4,020,774)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(4,020,774)
Shortfall to floating charge holders (brought down)	(65 155,437)
Estimated deficiency/surplus as regards creditors	(69,176,211)
Issued and called up share capital	(274,491,467)
Estimated total deficiency/surplus as regards members	(343 667,678)

Signature



Date

10/06/2013

COMPANY CREDITORS

Note. You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds TSB Bank Plc	Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	17,070,518 20	Fixed & Floating Charge	15/09/2010	17,070,518 20
Banca IMI S.p.A., London Branch	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	15,791,411 61	Fixed & Floating Charge	15/09/2010	15,791,411 61
Investec Bank Plc	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	13,451,804 59	Fixed & Floating Charge	15/09/2010	13,451,804 59
BAWAG *	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	8,495,876 58	Fixed & Floating Charge	15/09/2010	8,495,876 58
The Co-Operative Bank Plc	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	4,595,825 54	Fixed & Floating Charge	15/09/2010	4,595,825 54
TPG Aquatic LLC	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	5,727,000 00	Fixed & Floating Charge	15/09/2010	5,727,000 00
TPG Aquatic FOF LLC	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	23,000 00	Fixed & Floating Charge	15/09/2010	23,000 00
TPG Raincoat III, Limited (in Administration)	c/o Ernst & Young Bridgewater Place, Water Lane, Leeds, LS11 5QR	2,820,494 79			

HMRC VAT	HMRC National Insolvency Unit, 5th Floor, Regian House, Liverpool, L74 1AD	1,200,278.78		

Signature

Date _____

Date 10/06/2013

COMPANY SHAREHOLDERS

[illegible]

Category	Value
TOTALS	100

Signature

Date 10/06/2013

Appendix E Directors' Statement of Affairs for Teen Topco Limited

Rule 2.29

Form 2.14B

Statement of affairs

Name of Company
Teen Topco Limited

Company number
5590460

In the
High Court of Justice, Chancery Division, Leeds District
Registry

Court case number
No 642 of 2013

(a) Insert name
and address and
registered office
of the company

Statement as to the affairs of TPG Raincoat III, Limited, c/o
Ernst & Young LLP, Bridgewater Place, Water Lane, Leeds,
West Yorkshire, LS11 5QR

(b) Insert date

on the 3 May 2013
the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete
statement of the affairs of the above company as at 3 May 2013 the date that the
company entered administration

Full name

JINSHAN MOORELLI

Signed

J ~ 15

Dated

10/06/2013

A - Summary of Assets

ASSETS

Assets subject to fixed charge
Investments

Less: Due to Lloyds TSB Bank Plc

Surplus / (Shortfall) to secured creditor

Assets subject to floating charge
Intercompany debtors
ESCROW Euler Hermes

Estimated total assets available for preferential creditors

Signature



Date

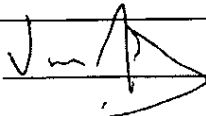
Book Value £	Estimated to Realise £
40,765,178	
40,765,178	-
(65,155,437)	(65,155,437)
(24,390,259)	(65,155,437)
56,807,685	-
2,000,000	-
58,807,685	

10/06/2013

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	-
Liabilities	
Preferential creditors	
Estimated deficiency/surplus as regards preferential creditors	-
Estimated prescribed part of net property where applicable (to carry forward)	
Estimated total assets available for floating charge holders	-
Debts secured by floating charges	
Shortfall to secured creditor	(65 155,437)
Estimated deficiency/surplus of assets after floating charges	(65,155,437)
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	
Unsecured non preferential claims (excluding any shortfall to floating charge holders)	
	(30,788 754)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(30,788,754)
Shortfall to floating charge holders (brought down)	(65 155,437)
Estimated deficiency/surplus as regards creditors	(95,944,191)
Issued and called up share capital	(71 899 249)
Estimated total deficiency/surplus as regards members	(167,843,440)

Signature



Date

10/06/2013

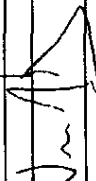
COMPANY CREDITORS

Note You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds TSB Bank Plc	Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	17,070,518.20	Fixed & Floating Charge	15/09/2010	17,070,518.20
Banca IMI S.p.A., London Branch	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	15,791,411.61	Fixed & Floating Charge	15/09/2010	15,791,411.61
Investec Bank Plc	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	13,451,804.59	Fixed & Floating Charge	15/09/2010	13,451,804.59
BAWAG *	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	8,495,876.58	Fixed & Floating Charge	15/09/2010	8,495,876.58
The Co-Operative Bank Plc	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	4,595,825.54	Fixed & Floating Charge	15/09/2010	4,595,825.54
TPG Aquatic LLC	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	5,727,000.00	Fixed & Floating Charge	15/09/2010	5,727,000.00
TPG Aquatic FOF LLC	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	23,000.00	Fixed & Floating Charge	15/09/2010	23,000.00
TPG Raincoat IV, Limited (in Administration)	c/o Ernst & Young, Bridgewater Place, Water Lane, Leeds, LS11 5QR	29,588,475.62			

HMRC VAT	HMRC National Insolvency Unit, 5th Floor, Regian House, Liverpool, L74 1AD	1,200,278.78			

Signature



Date

10/06/2013

[illegible]

Signature Julia Date 10/06/2013

Appendix F Directors' Statement of Affairs for Teen Bidco Limited

Rule 2.29

Form 2.14B

Statement of affairs

Name of Company
Teen Bidco Limited

Company number
5590444

In the
High Court of Justice, Chancery Division, Leeds District
Registry

Court case number
No 639 of 2013

(a) Insert name
and address and
registered office
of the company

Statement as to the affairs of TPG Raincoat III, Limited, c/o
Ernst & Young LLP, Bridgewater Place, Water Lane, Leeds,
West Yorkshire, LS11 5QR

(b) Insert date

on the 3 May 2013
the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete
statement of the affairs of the above company as at 3 May 2013 the date that the
company entered administration

Full name VINCENTO MORELLI

Signed [Signature]

Dated 10/06/2013

A - Summary of Assets

ASSETS

Assets subject to fixed charge
Investments

Less Due to Lloyds TSB Bank Plc

Surplus / (Shortfall) to secured creditor

Assets subject to floating charge
Intercompany debtors
Loan to employee

Estimated total assets available for preferential creditors

Signature



Date

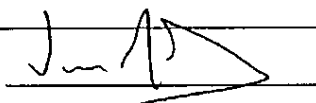
Book Value £	Estimated to Realise £
106 080,706	
106 080 706	
(65 155 437)	(65 155 437)
40,925,269	(65,155,437)
47,000,000	
122 934	122,934
47 122 934	122 934

10/06/2013

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	122,934
Liabilities	
Preferential creditors -	-
Estimated deficiency/surplus as regards preferential creditors	122,934
Estimated prescribed part of net property where applicable (to carry forward)	27,587
Estimated total assets available for floating charge holders	95,347
Debts secured by floating charges	-
Shortfall to secured creditor	(65,155,437)
Estimated deficiency/surplus of assets after floating charges	(65,060,090)
Estimated prescribed part of net property where applicable (brought down)	27,587
Total assets available to unsecured creditors	27,587
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(115,329,817)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(115,302,230)
Shortfall to floating charge holders (brought down)	(65,060,090)
Estimated deficiency/surplus as regards creditors	(180,362,320)
Issued and called up share capital	(38,638,457)
Estimated total deficiency/surplus as regards members	(219,000,777)

Signature



Date


10/06/2013

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds TSB Bank Plc	Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	17,070,518.20	Fixed & Floating Charge	15/09/2010	17,070,518.20
Banca IMI S.p.A., London Branch	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	15,791,411.61	Fixed & Floating Charge	15/09/2010	15,791,411.61
Investec Bank Plc	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	13,451,804.59	Fixed & Floating Charge	15/09/2010	13,451,804.59
BAWAG *	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	8,495,876.58	Fixed & Floating Charge	15/09/2010	8,495,876.58
The Co-Operative Bank Plc	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	4,595,825.54	Fixed & Floating Charge	15/09/2010	4,595,825.54
TPG Aquatic LLC	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	5,727,000.00	Fixed & Floating Charge	15/09/2010	5,727,000.00
TPG Aquatic FOF LLC	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	23,000.00	Fixed & Floating Charge	15/09/2010	23,000.00
Republic (Retail) Ltd (now Guild Realisations Ltd) (in Administration)	c/o Ernst & Young, Bridgewater Place, Water Lane, Leeds, LS11 5QR	61,530,992.66			

Teen Topco Limited (Administration)	(in c/o Ernst & Young, Bridgewater Place, Water Lane, Leeds, LS11 5QR	52,498,545 62			
HMRC VAT	HMRC National Insolvency Unit, 5th Floor, Regent House, Liverpool, L74 1AD	1 200 278 78			

Signature 

Date 10/06/2013

Name of Shareholder	Address (with postcode)	No Of shares held	Nominal Value	Details of shares held
Teen Topco Limited	c/o Ernst & Young, Bridgewater Place, Water Lane, Leeds, LS11 5QR	38,638,457	38,638,457	Ordinary £1 shares
		TOTALS		

Signature _____ Date 6/06/2013

Appendix G Directors' Statement of Affairs for Inhoco 3017 Limited

Rule 2.29

Form 2.14B

Statement of affairs

Name of Company Inhoco 3017 Limited	Company number 4956592
In the High Court of Justice, Chancery Division, Leeds District Registry	Court case number No 641 of 2013

(a) Insert name
and address and
registered office
of the company

Statement as to the affairs of TPG Raincoat III, Limited, c/o
Ernst & Young LLP, Bridgewater Place, Water Lane, Leeds,
West Yorkshire, LS11 5QR

(b) Insert date

on the 3 May 2013
the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete
statement of the affairs of the above company as at 3 May 2013 the date that the
company entered administration

Full name VINCENTO MORELLI
Signed [Signature]
Dated 10/06/2013

A - Summary of Assets

ASSETS

Assets subject to fixed charge
investments

Less Due to Lloyds TSB Bank Plc

Surplus / (Shortfall) to secured creditor

Assets subject to floating charge
Intercompany debtors

Estimated total assets available for preferential creditors

Signature

Date

Book Value £	Estimated to Realise £
73 375 614	
73,375,614	-
(65,155 437)	(65 155 437)
8 220 177	(65 155,437)
53 200 000	
53,200,000	-

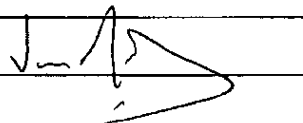


10/06/2013

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors (Carried from page A)	-
Liabilities	-
Preferential creditors -	-
Estimated deficiency/surplus as regards preferential creditors	-
Estimated prescribed part of net property where applicable (to carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges	-
Shortfall to secured creditor	(65,155,437)
Estimated deficiency/surplus of assets after floating charges	(65,155,437)
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	-
Unsecured non preferential claims (excluding any shortfall to floating charge holders)	(69,148,234)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(69,148,234)
Shortfall to floating charge holders (brought down)	(65,155,437)
Estimated deficiency/surplus as regards creditors	(134,303,671)
Issued and called up share capital	(17,365,401)
Estimated total deficiency/surplus as regards members	(151,669,072)

Signature



Date


10/06/2013

COMPANY CREDITORS

Note. You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Lloyds TSB Bank Plc	Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	17,070,518.20	Fixed & Floating Charge	15/09/2010	17,070,518.20
Banca IMI S p A, London Branch	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	15,791,411.61	Fixed & Floating Charge	15/09/2010	15,791,411.61
Investec Bank Plc	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	13,451,804.59	Fixed & Floating Charge	15/09/2010	13,451,804.59
BAWAG *	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	8,495,876.58	Fixed & Floating Charge	15/09/2010	8,495,876.58
The Co-Operative Bank Plc	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	4,595,825.54	Fixed & Floating Charge	15/09/2010	4,595,825.54
TPG Aquatic LLC	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	5,727,000.00	Fixed & Floating Charge	15/09/2010	5,727,000.00
TPG Aquatic FOF LLC	c/o Lloyds Bank Corporate Markets, 11 Gresham Street, London, EC2V 7AE	23,000.00	Fixed & Floating Charge	15/09/2010	23,000.00
Republic (Retail) Ltd [now Guild Realisations Ltd] (in Administration)	c/o Ernst & Young, Bridgewater Place, Water Lane, Leeds, LS11 5QR	20,947,955.00			

Teen Bidco Limited (In Administration)	C/o Ernst & Young, Bridgewater Place, Water Lane, Leeds, LS11 5QR	47,000,000.00			
HMRC VAT	HMRC National Insolvency Unit, 5th Floor, Regian House, Liverpool, L74 1AD	1,200,278.78			

Signature  Date 10/06/2013

[illegible]

Signature _____

TOTALS _____

Date 6/06/2013

Appendix H Statutory Information - the Companies

Company Information

Company Name. TPG Raincoat III Limited
 Registered Office Address. c/o Ernst & Young LLP
 Bridgewater Place
 Water Lane
 Leeds
 LS11 5QR
 Registered Number 07288029
 Trading Name(s) None
 Trading Address(es). 2nd Floor Stirling Square
 5-7 Carlton Gardens
 London
 SW17 5AD

Details of the Administrators and of their appointment

Administrators: RH Kelly and JP Sumpton
 Date of Appointment 3 May 2013
 By Whom Appointed The appointment was made by Lloyds TSB Bank Plc
 Court Reference High Court of Justice, Chancery Division, Leeds District Registry
 640 of 2013

Any of the functions to be performed or powers exercisable by the administrators may be carried out/exercised by any one of them acting alone or by any or all of them acting jointly.

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State.

Share capital

Class	Authorised		Issued and fully paid	
	Number	£	Number	£
Ordinary	261,541,467	261,541,467	261,541,467	261,541,467

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Current shareholding
Ronald Cami	Secretary	20/07/2010	-
Clive Denis Bode	Director	19/06/2010	-
John Edward Viola	Director	20/7/2010	-
Vincenzo Morelli	Director	04/04/2012	-

Company Information

Company Name. TPG Raincoat IV Limited
Registered Office c/o Ernst & Young LLP
Address Bridgewater Place
Water Lane
Leeds
LS11 5QR
Registered Number 07288028
Trading Name(s) None
Trading Address(es) 2nd Floor Stirling Square
5-7 Carlton Gardens
London
SW17 5AD

Details of the Administrators and of their appointment

Administrators RH Kelly and JP Sumpton
Date of Appointment: 3 May 2013
By Whom Appointed: The appointment was made by Lloyds TSB Bank Plc
Court Reference: High Court of Justice, Chancery Division, Leeds District Registry
643 of 2013

Any of the functions to be performed or powers exercisable by the administrators may be carried out/exercised by any one of them acting alone or by any or all of them acting jointly.

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£	Number	£
Ordinary	255,241,467	255,241,467	255,241,467	255,241,467

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Current shareholding
Ronald Camr	Secretary	20/07/2010	-
Clive Denis Bode	Director	19/06/2010	-
Dag Johan Skattum	Director	19/06/2010	-
John Edward Viola	Director	20/07/2010	-
Vincenzo Morelli	Director	08/02/2012	-
Markus Gloel	Director	08/02/2012	-
Joanne Bennett	Director	08/02/2012	-
Paul Sweetenham	Director	10/05/2012	-

Company Information

Company Name. Teen Topco Limited
Registered Office c/o Ernst & Young LLP
Address Bridgewater Place
Water Lane
Leeds
LS11 5QR
Registered Number 05590460
Trading Name(s) None
Trading Address(es) 2100 Century Way
Thorpe Park
Leeds
LS11 5QR

Details of the Administrators and of their appointment

Administrators RH Kelly and JP Sumpton
Date of Appointment. 3 May 2013
By Whom Appointed* The appointment was made by Lloyds TSB Bank Plc
Court Reference* High Court of Justice, Chancery Division, Leeds District Registry
642 of 2013

Any of the functions to be performed or powers exercisable by the administrators may be carried out/exercised by any one of them acting alone or by any or all of them acting jointly

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£	Number	£
Ordinary	46,455,062	46,455,062	46,455,062	46,455,062

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Current shareholding
Georgina Ruth Green	Secretary	02/11/2012	-
Dag Johan Skattum	Director	04/09/2010	-
Markus Andreas Gloel	Director	04/09/2010	-
John Edward Viola	Director	04/09/2010	-
Clive Denis Bode	Director	04/09/2010	-
Joanne Bennett	Director	08/02/2012	-
Vincenzo Morelli	Director	08/02/2012	-
Paul Sweetenham	Director	10/05/2012	-

Company Information

Company Name Teen Bidco Limited
Registered Office c/o Ernst & Young LLP
Address: Bridgewater Place
 Water Lane
 Leeds
 LS11 5QR
Registered Number 05590444
Trading Name(s) None
Trading Address(es) 2100 Century Way
 Thorpe Park
 Leeds
 LS11 5QR

Details of the Administrators and of their appointment

Administrators. RH Kelly and JP Sumpton
Date of Appointment 3 May 2013
By Whom Appointed. The appointment was made by Lloyds TSB Bank Plc
Court Reference* High Court of Justice, Chancery Division, Leeds District Registry
 639 of 2013

Any of the functions to be performed or powers exercisable by the administrators may be carried out/exercised by any one of them acting alone or by any or all of them acting jointly.

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State.

Share capital

Class	Authorised		Issued and fully paid	
	Number	£	Number	£
Ordinary	21,388,457	21,388,457	21,388,457	21,388,457

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Current shareholding
Georgina Ruth Green	Secretary	02/11/2012	-
Vincenzo Morelli	Director	08/02/2012	-
Markus Gloel	Director	08/02/2012	-
Joanne Bennett	Director	08/02/2012	-
Dag Johan Skattum	Director	08/02/2012	-
Paul Sweetenham	Director	10/05/2012	-

Company Information

Company Name Inhoco 3017 Limited
Registered Office c/o Ernst & Young LLP
Address Bridgewater Place
Water Lane
Leeds
LS11 5QR
Registered Number 04956592
Trading Name(s) None
Trading Address(es): 2100 Century Way
Thorpe Park
Leeds
LS11 5QR

Details of the Administrators and of their appointment

Administrators: RH Kelly and JP Sumpton
Date of Appointment 3 May 2013
By Whom Appointed The appointment was made by Lloyds TSB Bank Plc
Court Reference. High Court of Justice, Chancery Division, Leeds District Registry
641 of 2013

Any of the functions to be performed or powers exercisable by the administrators may be carried out/exercised by any one of them acting alone or by any or all of them acting jointly]

Statement concerning the EC Regulation

The EC Council Regulation on Insolvency Proceedings does apply to this administration and the proceedings are main proceedings. This means that this Administration is conducted according to UK insolvency legislation and is not governed by the insolvency law of any other European Union Member State

Share capital

Class	Authorised		Issued and fully paid	
	Number	£	Number	£
Ordinary	1,154,014	1,154,014	1,154,014	1,154,014

Directors and secretary and their shareholdings

Name	Director or Secretary	Date appointed	Current shareholding
Georgina Ruth Green	Secretary	02/11/2012	-
Vincenzo Morelli	Director	08/02/2012	-
Markus Gloel	Director	08/02/2012	-
Joanne Bennett	Director	08/02/2012	-
Dag Johan Skattum	Director	08/02/2012	-
Paul Sweetenham	Director	10/05/2012	-