

**Return of Allotment of Shares**Company Name: **FOUR WINDS RESORTS LIMITED**Company Number: **04955835**Received for filing in Electronic Format on the: **09/05/2014**

X37HVXYH

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
11/03/2014

Class of Shares:	C SHARES	Number allotted	115000
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	99500
	SHARES	Aggregate nominal value:	99500
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE “A” SHARES, “B” SHARES AND “C” SHARES SHALL BE SEPARATE CLASSES OF SHARES BUT SAVE AS OTHERWISE PROVIDED IN THE ARTICLES OF ASSOCIATION SHALL CARRY THE SAME RIGHTS AND PRIVILEGES AND SHALL RANK PARI PASSU IN ALL RESPECTS. THE “A” SHARES ARE NON REDEEMABLE. NO DIVIDENDS SHALL BE DECLARED OR PAID BY THE COMPANY IN RESPECT OF THE “A” SHARES UNTIL ALL “B” SHARES AND “C” SHARES IN ISSUE HAVE BEEN REDEEMED. ON A RETURN OF CAPITAL ON A LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: (I) FIRST IN PAYING TO THE HOLDERS OF THE “C” SHARES ANY ARREARS THAT ARE DUE IN RELATION TO SUCH “C” SHARES; (II) SECOND IN PAYING THE HOLDERS OF THE “C” SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING THE FULL AMOUNT OF ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED WHETHER OR NOT SUCH PREMIUM IS APPLIED FOR ANY PURPOSE AFTER THAT); (III) THIRD FIRST IN PAYING TO THE HOLDERS OF THE “B” SHARES ANY ARREARS THAT ARE DUE IN RELATION TO SUCH “B” SHARES; (IV) FOURTH IN PAYING THE HOLDERS OF THE “B” SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING THE FULL AMOUNT OF ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED WHETHER OR NOT SUCH PREMIUM IS APPLIED FOR ANY PURPOSE AFTER THAT); (V) FIFTH IN PAYING TO THE HOLDERS OF THE “A” SHARES ANY ARREARS THAT ARE DUE IN RELATION TO SUCH “A” SHARES; (VI) SIXTH IN PAYING THE HOLDERS OF THE “A” SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING THE FULL AMOUNT OF ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED WHETHER OR NOT SUCH PREMIUM IS APPLIED FOR ANY PURPOSE AFTER THAT); AND (VII) THE BALANCE (IF ANY) OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE “A” SHARES. SEE ARTICLES FOR FULL PARTICULARS.

Class of Shares:	B	Number allotted	3184200
	SHARES	Aggregate nominal value:	3184200
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

Prescribed particulars

THE "A" SHARES, "B" SHARES AND "C" SHARES SHALL BE SEPARATE CLASSES OF SHARES BUT SAVE AS OTHERWISE PROVIDED IN THE ARTICLES OF ASSOCIATION SHALL CARRY THE SAME RIGHTS AND PRIVILEGES AND SHALL RANK PARI PASSU IN ALL RESPECTS. THE "B" SHARES SHALL BE REDEEMABLE AT THE OPTION OF THE COMPANY. THE HOLDERS OF "B" SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, AND ATTEND AT, ANY GENERAL MEETING OF THE COMPANY, BUT SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH GENERAL MEETING. ON A RETURN OF CAPITAL ON A LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: (I) FIRST IN PAYING TO THE HOLDERS OF THE "C" SHARES ANY ARREARS THAT ARE DUE IN RELATION TO SUCH "C" SHARES; (II) SECOND IN PAYING THE HOLDERS OF THE "C" SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING THE FULL AMOUNT OF ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED WHETHER OR NOT SUCH PREMIUM IS APPLIED FOR ANY PURPOSE AFTER THAT); (III) THIRD FIRST IN PAYING TO THE HOLDERS OF THE "B" SHARES ANY ARREARS THAT ARE DUE IN RELATION TO SUCH "B" SHARES; (IV) FOURTH IN PAYING THE HOLDERS OF THE "B" SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING THE FULL AMOUNT OF ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED WHETHER OR NOT SUCH PREMIUM IS APPLIED FOR ANY PURPOSE AFTER THAT); (V) FIFTH IN PAYING TO THE HOLDERS OF THE "A" SHARES ANY ARREARS THAT ARE DUE IN RELATION TO SUCH "A" SHARES; (VI) SIXTH IN PAYING THE HOLDERS OF THE "A" SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING THE FULL AMOUNT OF ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED WHETHER OR NOT SUCH PREMIUM IS APPLIED FOR ANY PURPOSE AFTER THAT); AND (VII) THE BALANCE (IF ANY) OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE "A" SHARES. SEE ARTICLES FOR FULL PARTICULARS.

Class of Shares:	C	Number allotted	650000
	SHARES	Aggregate nominal value:	650000
Currency:	GBP	Amount paid per share	1
		Amount unpaid per share	0

THE "A" SHARES, "B" SHARES AND "C" SHARES SHALL BE SEPARATE CLASSES OF SHARES BUT SAVE AS OTHERWISE PROVIDED IN THE ARTICLES OF ASSOCIATION SHALL CARRY THE SAME RIGHTS AND PRIVILEGES AND SHALL RANK PARI PASSU IN ALL RESPECTS. THE "C" SHARES SHALL BE REDEEMABLE AT THE OPTION OF THE COMPANY. THE HOLDERS OF "C" SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, AND ATTEND AT, ANY GENERAL MEETING OF THE COMPANY, BUT SHALL NOT BE ENTITLED TO VOTE AT ANY SUCH GENERAL MEETING. IN RESPECT OF EACH YEAR, ANY PROFITS AVAILABLE FOR DISTRIBUTION BY THE COMPANY SHALL, UPON A DECLARATION OF A DISTRIBUTION BY THE BOARD, FIRST BE APPLIED IN PAYMENT OF A FIXED, NON-CUMULATIVE PREFERENTIAL DIVIDEND IN RESPECT OF £0.20 PER FULLY PAID "C" SHARE. ON A RETURN OF CAPITAL ON A LIQUIDATION OR CAPITAL REDUCTION OR OTHERWISE, THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED AS FOLLOWS: (I) FIRST IN PAYING TO THE HOLDERS OF THE "C" SHARES ANY ARREARS THAT ARE DUE IN RELATION TO SUCH "C" SHARES; (II) SECOND IN PAYING THE HOLDERS OF THE "C" SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING THE FULL AMOUNT OF ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED WHETHER OR NOT SUCH PREMIUM IS APPLIED FOR ANY PURPOSE AFTER THAT); (III) THIRD FIRST IN PAYING TO THE HOLDERS OF THE "B" SHARES ANY ARREARS THAT ARE DUE IN RELATION TO SUCH "B" SHARES; (IV) FOURTH IN PAYING THE HOLDERS OF THE "B" SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING THE FULL AMOUNT OF ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED WHETHER OR NOT SUCH PREMIUM IS APPLIED FOR ANY PURPOSE AFTER THAT); (V) FIFTH IN PAYING TO THE HOLDERS OF THE "A" SHARES ANY ARREARS THAT ARE DUE IN RELATION TO SUCH "A" SHARES; (VI) SIXTH IN PAYING THE HOLDERS OF THE "A" SHARES THE AMOUNT PAID UP OR CREDITED AS PAID UP ON SUCH SHARES (INCLUDING THE FULL AMOUNT OF ANY PREMIUM AT WHICH SUCH SHARES WERE ISSUED WHETHER OR NOT SUCH PREMIUM IS APPLIED FOR ANY PURPOSE AFTER THAT); AND (VII) THE BALANCE (IF ANY) OF SUCH ASSETS SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE "A" SHARES. SEE ARTICLES FOR FULL PARTICULARS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	3933700
		Total aggregate nominal value:	3933700

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.