



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **SKILLS MATTER LIMITED**

Company Number: **04955555**



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X6HPL59K

Company Name: **SKILLS MATTER LIMITED**

Company Number: **04955555**

Confirmation **19/10/2017**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	23720000
Currency:	GBP	Aggregate nominal value:	23.72

Prescribed particulars

NON VOTING SHARES. ON A DIVIDEND OR DISTRIBUTION, ONCE THE HOLDERS OF EQUITY SHARES HAVE RECEIVED £250 MILLION IN RESPECT OF THEIR SHARES, THE DEFERRED SHARES SHALL CARRY AN ENTITLEMENT TO RECEIVE AN AGGREGATE AMOUNT OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (SUCH PAYMENT TO BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES).

Class of Shares:	ORDINARY	Number allotted	13837
Currency:	GBP	Aggregate nominal value:	138.37

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE AND RANKS EQUALLY WITH THE OTHER ORDINARY SHARES IN ALL RESPECTS INCLUDING AS TO DIVIDENDS AND OTHER DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	A	Number allotted	1387
	ORDINARY	Aggregate nominal value:	13.87

Currency: **GBP**

Prescribed particulars

EACH A ORDINARY SHARE CARRIES ONE VOTE AND RANKS EQUALLY WITH THE OTHER A ORDINARY SHARES IN ALL RESPECTS INCLUDING AS TO DIVIDENDS AND OTHER DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE A ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	200000
Currency:	GBP	Aggregate nominal value:	200000

Prescribed particulars

NON VOTING SHARES. EACH PREFERENCE SHARE CARRIES A RIGHT TO A CUMULATIVE (ON A NON-COMPOUNDING BASIS) CASH PREFERENTIAL DIVIDEND OF 6% PER ANNUM FROM THE FIFTH ANNIVERSARY OF ISSUE (THE “PREFERENCE DIVIDEND”). ON AN IPO, IF THE COMPANY HAS INSUFFICIENT FUNDS FOR DISTRIBUTION IN SATISFACTION OF ANY ARREARS OF PREFERENCE DIVIDEND, THE COMPANY SHALL ALLOT TO EACH HOLDER

OF SHARES SUCH NUMBER OF ORDINARY SHARES AS SHALL HAVE AN AGGREGATE REALISATION PRICE EQUAL TO THE UNPAID DIVIDEND. THE PREFERENCE SHARES ARE REDEEMABLE EITHER (I) IN FOUR INSTALMENTS OF £100,000 EACH ON THE FIFTH, SIXTH, SEVENTH AND EIGHTH ANNIVERSARY OF THE DATE OF ADOPTION; (II) OR IF EARLIER, IMMEDIATELY PRIOR TO, AND CONDITIONALLY UPON, THE OCCURRENCE OF AN EXIT, IPO OR WINDING UP. ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL, THE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRST IN PAYING THE PREFERENCE SHAREHOLDERS IN RESPECT OF THE PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	23935224
		Total aggregate nominal value:	200175.96
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	8644 ORDINARY shares held as at the date of this confirmation statement
Name:	WENDY INGRID MAGDALENA DEVOLDER
Shareholding 2:	430 ORDINARY shares held as at the date of this confirmation statement
Name:	PROVEN VCT PLC
Shareholding 3:	439 A ORDINARY shares held as at the date of this confirmation statement
Name:	PROVEN VCT PLC
Shareholding 4:	143 transferred on 2013-11-05 0 ORDINARY shares held as at the date of this confirmation statement
Name:	PROVEN HEALTH VCT PLC
Shareholding 5:	376 transferred on 2013-11-05 0 A ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	PROVEN HEALTH VCT PLC
Shareholding 6:	926 ORDINARY shares held as at the date of this confirmation statement
Name:	PROVEN GROWTH & INCOME VCT PLC
Shareholding 7:	948 A ORDINARY shares held as at the date of this confirmation statement
Name:	PROVEN GROWTH & INCOME VCT PLC
Shareholding 8:	136600 PREFERENCE shares held as at the date of this confirmation statement
Name:	PROVEN GROWTH & INCOME VCT PLC
Shareholding 9:	63400 PREFERENCE shares held as at the date of this confirmation statement
Name:	PROVEN VCT PLC
Shareholding 10:	7524000 DEFERRED shares held as at the date of this confirmation statement
Name:	PROVEN VCT PLC

Shareholding 11:	16196000 DEFERRED shares held as at the date of this confirmation statement
Name:	PROVEN GROWTH & INCOME VCT PLC
Shareholding 12:	607 ORDINARY shares held as at the date of this confirmation statement
Name:	CAMERON PURDY
Shareholding 13:	693 ORDINARY shares held as at the date of this confirmation statement
Name:	MIRO WALKER
Shareholding 14:	693 ORDINARY shares held as at the date of this confirmation statement
Name:	STUART DEAN
Shareholding 15:	347 ORDINARY shares held as at the date of this confirmation statement
Name:	MICAH MARTIN
Shareholding 16:	260 ORDINARY shares held as at the date of this confirmation statement
Name:	JOHN MERRELLS
Shareholding 17:	260 ORDINARY shares held as at the date of this confirmation statement
Name:	ALEXIS RICHARDON
Shareholding 18:	127 ORDINARY shares held as at the date of this confirmation statement
Name:	SIMON LYON
Shareholding 19:	127 ORDINARY shares held as at the date of this confirmation statement
Name:	STEVE MITCHELL
Shareholding 20:	169 ORDINARY shares held as at the date of this confirmation statement
Name:	ANDERS FAUERSKOV
Shareholding 21:	277 ORDINARY shares held as at the date of this confirmation statement
Name:	NICOLAS MACRIS
Shareholding 22:	277 ORDINARY shares held as at the date of this confirmation statement
Name:	DAVID GERARD CARVILLE

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor