

**Return of Allotment of Shares**Company Name: **SIRIUS MINERALS PLC**Company Number: **04948435**Received for filing in Electronic Format on the: **16/03/2020**

X90XPWZ4

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
13/03/2020

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **313591136**Nominal value of each share **0.0025**Amount paid: **0.0025**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	7333787696
Currency:	GBP	Aggregate nominal value:	18334469.24

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS INCLUDING THE RIGHT TO RECEIVE A DIVIDEND, PARTICIPATE IN A CAPITAL DISTRIBUTION, AND THE RIGHT TO PARTICIPATE IN A DISTRIBUTION UPON THE WINDING UP OF THE COMPANY. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	7333787696
		Total aggregate nominal value:	18334469.24
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.