



Companies House

— for the record —

# 88(2)

## Return of Allotment of Shares

Please complete in typescript, or  
in bold black capitals.

CHWP000

Company Number

4948435

Company name in full

SIRIUS EXPLORATION PLC

### Shares allotted (including bonus shares):

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

1 1 0 2 2 0 0 9

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

5111111

Nominal value of each share

0.25p

Amount (if any) paid or due on each  
share (including any share premium)

2.25p

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be  
treated as paid up

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Consideration for which  
the shares were allotted

(This information must be supported by  
the duly stamped contract or by the duly  
stamped particulars on Form 88(3) if the  
contract is not in writing)


When you have completed and signed the form send it to  
the Registrar of Companies at:

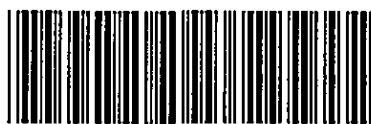
Companies House, Crown Way, Cardiff CF14 3UZ  
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB  
For companies registered in Scotland

DX 235 Edinburgh  
or LP - 4 Edinburgh 2

THURSDAY



A11 12/02/2009 402  
COMPANIES HOUSE

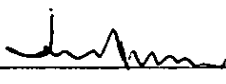
**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name _____ Address PER SCHEDULE ATTACHED _____ _____ UK Postcode    L L L L L L L		Class of shares allotted ORDINARY _____ _____ _____ 	Number allotted 5111111 _____ _____ _____ 
Name _____ Address _____ _____ UK Postcode    L L L L L L L		Class of shares allotted _____ _____ _____ 	Number allotted _____ _____ _____ 
Name _____ Address _____ _____ UK Postcode    L L L L L L L		Class of shares allotted _____ _____ _____ 	Number allotted _____ _____ _____ 
Name _____ Address _____ _____ UK Postcode    L L L L L L L		Class of shares allotted _____ _____ _____ 	Number allotted _____ _____ _____ 
Name _____ Address _____ _____ UK Postcode    L L L L L L L		Class of shares allotted _____ _____ _____ 	Number allotted _____ _____ _____ 

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

  
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

11 February 2009

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

NIC LAWTON, NEVILLE REGISTRARS LIMITED

NEVILLE HOUSE, 18 LAUREL LANE, HALESOWEN,

WEST MIDLANDS, B63 3DA

Tel 0121 585 1131

DX number

DX exchange

SCHEDULE OF ALLOTEES OF Sirius Exploration PLC AS AT 11 FEBRUARY 2009

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PERSHING NOMINEES LIMITED A\C:GWCLT

CAPSTAN HOUSE, ONE CLOVE CRESCENT, EAST INDIA DOCK, LONDON, E14 2BH

| ORD SHS 0.25P

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11/02/2009

5111111

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Sirius Exploration PLC SUMMARY OF NEW SHARES ISSUED AS AT 11 FEBRUARY 2009

ORD SHS 0.25P

TOTAL SHARES: 5111111