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COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge

403a

CHFP025

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

* Insert full name
of company

To the Registrar of Companies
(Address overleaf)

For official use Company number

7111

04946049

Name of company

VIKING PETROLEUM UK LIMITED

I, GRAHAM MAY
of VIKING PETROLEUM UK LIMITED

† Delete as
appropriate

‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

§ The date of
registration may
be confirmed
from the
certificate

¶ Insert brief
details of
property

~~[a director]~~ ~~[the secretary]~~ ~~[the administrator]~~ ~~[the administrative receiver]~~ † of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in (full) ~~(part)~~ ‡

Date and Description of charge ‡ SECOND RANKING DEBENTURE DATED 7 AUGUST 2006

Date of Registration § 17 AUGUST 2006

Name and address of ~~XXXXXX~~ [trustee for the debenture holders] SILVER POINT FINANCE, LLC
(AS SUCCESSOR IN INTEREST TO CREDIT SUISSE, CAYMAN ISLANDS BRANCH) OF TWO
GREENWICH PLAZA, GREENWICH CT 06830, USA
Short particulars of property charged ¶ PLEASE REFER TO PART 1 OF THE CONTINUATION
SHEET FOR SHORT PARTICULARS OF PROPERTY CHARGED

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at 30 ST. MARY AXE, LONDON Declarant to sign below
EC3A 8EP

Day Month Year
on 10 06 2009

before me ~~HELENA POTTS~~ HELENA POTTS

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presentor's name, address and
reference (if any):

HUNTON & WILLIAMS
30 ST MARY AXE
LONDON, EC3A 8EP
ATT: DEBORAH NEWTON

020 7220 5732

For official use
Mortgage section

TUESDAY



A32 16/06/2009 34
COMPANIES HOUSE

VIKING PETROLEUM UK LIMITED
COMPANY NUMBER 04946049
SECOND RANKING DEBENTURE

CONTINUATION SHEET TO FORM 403a (THE "CONTINUATION SHEET")

PART 1: SHORT PARTICULARS OF THE PROPERTY CHARGED: FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY SECURING ALL MONIES DUE OR TO BECOME DUE FROM ANY CHARGING COMPANY TO THE CHARGEES AND/OR ANY RECEIVER ON ANY ACCOUNT WHATSOEVER.