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CHWP000

COMPANIES FORM NO. 395

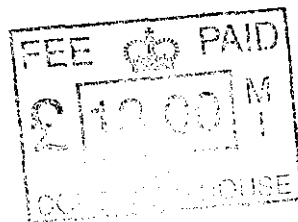
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395

Particulars of a mortgage or charge

A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985



Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

2

Company Number
04944268

Insert full name of company

Name of company

Goldcare Limited

Date of creation of the charge

25th September 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage/Charge

Amount secured by the mortgage or charge

See Continuation Sheet 1.

Names and addresses of the mortgagees or persons entitled to the charge

Ulster Bank Limited having its registered office at 11-16 Donegall Square East,
Belfast, BT1 5UB

Presentor's name, address and reference (if any):

C & H Jefferson
Solicitors
Norwich Union House,
7 Fountain Street,
Belfast BT1 5EA

Ref: IS/SH/U11/242

For official use (02/00)

Mortgage Section

Post room

A41
COMPANIES HOUSE377
05/10/2006

Time critical reference

Short particulars of all the property mortgaged or charged

The premises comprised in folio 611SD, County Antrim and known as 4 Main Street, Mosside, Ballymoney.

Particulars as to commission, allowance or discount (note 3)

Signed: C & H Jefferson

Date: 03/10/2006

On behalf of ~~[company]~~ [mortgagee/chargee]*

*delete as appropriate

Notes

1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.

2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.

3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:

(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

5 A fee of £10 (£13 for forms delivered on or after 1 February 2005) is payable to Companies House in respect of each register entry for a mortgage or charge.

Cheques and Postal Orders are to be made payable to **Companies House**.

6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ
Page 2

M

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COMPANIES FORM NO. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

Please do not
write in this
margin

Continued Sheet No. 1
to Form No. 395

Please complete
legibly,
preferably in
black type, or
bold block
lettering

Company Number
04944268

Name of company

Goldcare Limited

Amount secured by the mortgage or charge

1. All present and/or future indebtedness of the Company to the Bank on any current and/or other account with interest and bank charges.
2. All other liabilities whatsoever of the Company to the Bank present future actual and/or contingent.
3. All costs charges and expenses howsoever incurred by the Bank in relation to this Mortgage and such indebtedness and/or liabilities on a full indemnity basis and for the payment of interest on the foregoing day by day from demand until full discharge such interest to be chargeable at the rate of interest payable by the Company (whether before or after judgment) as calculated and compounded in accordance with the practice of the Bank from time to time.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04944268

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 25th SEPTEMBER 2006 AND CREATED BY GOLDCARE LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ULSTER BANK LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th OCTOBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th OCTOBER 2006.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

2. *Row*