

Company No. 4941979

BT LEASE HOLDINGS LIMITED

WEDNESDAY



Solvency Statement
under Sections 642 and 643 Companies Act 2006

We, the directors of BT Lease Holdings Limited (the "**Company**"):

- (a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts; and
- (b) have also formed the opinion that as it is intended to commence the winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up.

In forming the opinions set out in (a) and (b) above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

This Solvency Statement is made on 29 August 2017.

This Solvency Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Solvency Statement.

Name: Adam Machin

Signed:

A handwritten signature in black ink, appearing to be 'Adam Machin', is written over a dotted line.

Name: Mark Genikis

Signed:

A handwritten signature in black ink, appearing to be 'Mark Genikis', is written over a dotted line.