

Company No: 04938823

THE COMPANIES ACT 2006

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PRIVATE COMPANY LIMITED BY SHARES

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TSTM GROUP LIMITED (the “Company”)

SOLVENCY STATEMENT  
(made under section 643 of the Companies Act 2006)

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement for the purposes of section 642 of the Companies Act 2006 in support of a resolution for reducing the share capital and share premium account of the Company.

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have each formed the opinion that:

- as regards the Company's situation as at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

[SIGNATURE PAGE TO FOLLOW]

Made on June 29, 2023 by:

DocuSigned by:  
*Charles Copeland Baker*  
Charles Baker  
Director

DocuSigned by:  
*Julia Taylor*  
Julia Taylor  
Director