



KPMG LLP
Saltire Court
20 Castle Terrace
Edinburgh EH1 2EG
United Kingdom

Tel +44 (0) 131 527 6818
Fax +44 (0) 131 527 6666
DX 553002 Edinburgh 50

Private & confidential

The Directors
Miller Developments
Miller House
2 Lochside View
Edinburgh Park
EDINBURGH
EH12 9DH

PURCHASE IF C

08 SEP 2011

Our ref fn/slc/001

5 September 2011

Dear Sirs

Resignation as auditors of 259 City Road Limited (no. 04934401) and City Basin Midco Limited (no. 06027968)

We hereby give notice of our resignation as auditors of the companies with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act.

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter.

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of your financial statements falls outside the definition of a major audit and therefore your notification should be made to the ICAEW.

Yours faithfully

KPMG LLP

WEDNESDAY



A44

14/09/2011

64

COMPANIES HOUSE