

Company Number: 04923945

THE COMPANIES ACT 2006

RESOLUTIONS

OF

BIOVENTIX PLC (the "Company")



A6LQ2QLC

A36

21/12/2017

#317

COMPANIES HOUSE

At the Annual General Meeting of the Company duly convened and held at The Winchester Suite, Farnham Castle, Farnham, Surrey, GU9 0AG on Thursday 14 December 2017 the following resolutions were duly passed as ordinary and special resolutions.

As an Ordinary Resolution

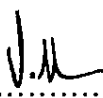
4. **THAT** the Directors be and they are generally and unconditionally hereby authorised for the purposes of Section 551 of the Companies Act 2006 (the "Act") to allot relevant securities (within the meaning of that section) up to an aggregate nominal amount of £37,831. The authority referred to in this resolution shall be in substitution for all other existing authorities and shall expire (unless previously renewed, varied or revoked by the Company in general meeting) at the conclusion of the next Annual General Meeting of the Company. The Company may, at any time prior to the expiry of the authority, make an offer or agreement which would or might require relevant securities to be allotted after expiry of the authority and the Directors are hereby authorised to allot relevant securities in pursuance of such offer or agreement as if the authority had not expired.

As Special Resolution

6. **THAT** the Company be generally and unconditionally authorised to make market purchases (within the meaning of section 693(4) of the Companies Act 2006) and provided that the requirements referred to in section 693(4) of the Companies Act 2006 are satisfied, of ordinary shares

of £0.05 each in the capital (the "Ordinary Shares") of the company provided that:

- (a) the maximum number of Ordinary Shares hereby authorised to be purchased is 509,865 (representing 10 per cent. of the Company's issued ordinary share capital as at the date on which this resolution is passed);
- (b) the minimum price (excluding expenses) which may be paid for an Ordinary Share is £0.05;
- (c) the maximum price (excluding expenses) which may be paid for each Ordinary Share is an amount equal to 105 per cent of the average of the estimated market values of an Ordinary Share for the five business days immediately preceding the date on which such share is contracted to be purchased; and
- (d) the authority conferred by this resolution shall expire on the earlier of the date which is 18 months after the date on which this resolution is passed and the date of the next annual general meeting of the Company save that the Company may, before the expiry of the authority granted by this resolution, make a contract for the purchase of Ordinary Shares which would or might be executed wholly or partly after the expiry of such authority.


.....
Chairman

14/12/17
.....
Date