

**Return of Allotment of Shares**Company Name: **EUREKA MINING LIMITED**Company Number: **04921104**Received for filing in Electronic Format on the: **30/05/2019**

X86KC6HN

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From
	17/05/2019

Class of Shares: A ORDINARY**Currency: GBP****Number allotted 26662666****Nominal value of each share 0.41****Amount paid: 0.41****Amount unpaid: 0**

Non-cash consideration

N/A

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	26662666
Currency:	GBP	Aggregate nominal value:	266626.66

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	26662666
	ORDINARY	Aggregate nominal value:	10841671.25
Currency:	GBP		

Prescribed particulars

THE ORDINARY A SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON A WINDING-UP) BUT DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	53325332
		Total aggregate nominal value:	11108297.91
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.