

## The Insolvency Act 1986

**Notice of statement of affairs**

|                                                                               |                                   |
|-------------------------------------------------------------------------------|-----------------------------------|
| Name of Company<br><br>Kentaro Limited                                        | Company number<br><br>04918516    |
| In the<br>The High Court of Justice Chancery Division<br>[full name of court] | Court case number<br>7099 of 2014 |

(a) Insert full  
name(s) and  
address(es) of  
administrator(s)

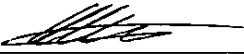
\* Delete as  
applicable

We (a) Simon Harris, Cameron Gunn and Mark Supperstone of ReSolve Partners LLP, One America Square, Crosswall, London, EC3N 2LB

attach a copy of -

\* the statement(s) of affairs

in respect of the administration of the above company

Signed   
Joint Administrator

Dated 5/12/14

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

|                                                      |                   |
|------------------------------------------------------|-------------------|
| ReSolve Partners LLP                                 |                   |
| One America Square<br>Crosswall<br>London<br>EC3N 2L |                   |
|                                                      | Tel 020 7702 9775 |
| DX Number                                            | DX Exchange       |



A16

09/12/2014  
COMPANIES HOUSE

#23

When you have completed and signed this form please send it to the Registrar of Companies at  
Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

TUESDAY

**Statement of Affairs**

Name of Company.  
Kentaro Limited

Company number  
04918516

In the  
High Court of Justice, Chancery Division,  
(full name of Court)

Court case number  
7099 of 2014

(a) Insert name  
and address of  
registered office  
of the company

Statement as to the affairs of (a) Kentaro Limited

(b) Insert date

On the (b) 10 October 2014, the date that the Company entered Administration

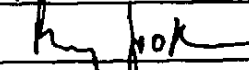
**Statement of Truth**

I believe that the facts stated in this statement of affairs are a full, true and complete statement of  
the affairs of the above named company as at (b) \_\_\_\_\_  
the date that the company entered administration

Full name

PHILIPP GROTHE

Signed



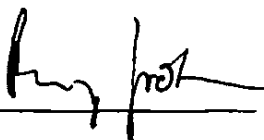
Dated

3/12/2014

# A - Summary of Assets

| Assets                                                     | Book Value<br>£ | Estimated to Realise<br>£ |
|------------------------------------------------------------|-----------------|---------------------------|
| Assets subject to fixed charge                             |                 |                           |
| Total assets subject to fixed charge                       | -               | -                         |
| Less amounts owing under fixed charge                      | (1)             | -                         |
| Fixed charge surplus / (deficit)                           | (1)             | -                         |
| Assets subject to floating charge                          |                 |                           |
| Total assets subject to floating charge                    | -               | -                         |
| Uncharged assets                                           |                 |                           |
| Furniture and Equipment                                    | 300,784         | -                         |
| Trade Debtors                                              | 1,081,084       | -                         |
| Cash at bank                                               | 113,450         | -                         |
| Contracts                                                  | -               | -                         |
| Goodwill                                                   | -               | -                         |
| Shareholding in Sports Holdings Limited                    | 6,352,407       | -                         |
| Associated Debtors (Intercompany)                          | 300,000         | -                         |
| Total uncharged assets                                     | 8,147,725       | -                         |
| Estimated total assets available to preferential creditors | 8,147,725       | -                         |

Signature  
Date:

3/12/2014 

# A1 - Summary of Liabilities

|                                                                            | Estimated to Realise<br>£ |
|----------------------------------------------------------------------------|---------------------------|
| Estimated total assets available for preferential creditors                | -                         |
| Preferential creditors                                                     |                           |
| Employees                                                                  | 33,869                    |
| Redundancy Payments Office                                                 | -                         |
| Total preferential claims                                                  | 33,869                    |
| Estimated surplus/(deficit) as regards preferential creditors              | (33,869)                  |
| Estimated prescribed part of net property where applicable (carry forward) | -                         |
| Estimated total assets available for floating charge holders               | (33,869)                  |
| Debts secured by floating charges (b/f from fixed charge shortfall)        | -                         |
| Estimated surplus/(deficit) of assets after floating charges               | (33,869)                  |
| Estimated prescribed part of net property where applicable (brought down)  | -                         |
| Total assets available to unsecured creditors                              | -                         |
| Unsecured claims                                                           |                           |
| Trade creditors                                                            | (2,116,866)               |
| HM Revenue & Customs                                                       | (1,279,168)               |
| Kentaro AG                                                                 | (8,470,630)               |
| [insert]                                                                   | -                         |
| [insert]                                                                   | -                         |
| Total unsecured claims                                                     | (11,866,664)              |
| Estimated surplus/(deficit) as regards non-preferential creditors          | 11,866,684                |
| Issued and called up capital                                               |                           |
| Ordinary shares                                                            | (1,000)                   |
| Total shareholding                                                         | (1,000)                   |
| Estimated total (deficit)/surplus as regards members                       | 11,867,684                |

Signature  
Date

3/12/2014 *h jef*

This page does not form part of the Statement of Affairs

| Notes. Prescribed part calculation      | £ |
|-----------------------------------------|---|
| Assets subject to prescribed part       | - |
| Floating charge assets                  | - |
| Unchanged assets                        | - |
| Fixed charge surplus                    | - |
| Total assets subject to prescribed part | - |
| 50% of first £10,000                    | - |
| 20% over £10,000 up to max of £600,000  | - |
| Total prescribed part                   | - |

**Notes:** You must include all creditors and identify any creditors under *non-purchase*, *credit* (leasing or conditional sale) agreements and customers clearing amounts paid in satisfaction of the receipt of goods or services and creditors claiming retention of title over the property in the Company's possession.

Value of security f

|                     |
|---------------------|
| 1,078,002.00        |
| 201,166.00          |
| <u>1,279,168.00</u> |

**Chelsea Harbour**

**Ground Floor, The Charters, Chelsea Harbour, \$7M100K**

The Production Center 181a Askew Road, W17 2AX

Chafford Grove, Nares Road, Chafford St Peter, Bucks MK45 8TW

**HARRISBURGH, Pa. (AP)**

McCombs House Burlington Lane London, W4 2TH

[illegible]

314-315 Upper Neolithic Period, Larnaca, SW 19 611

SECRET

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<sup>1</sup> System Vebey, Millbrook Business Park, Crowborough East

Kirgenhofsstraße 52, D-00411 Nürnberg

SK7:AH

1850

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6th Floor 6 New Square, New Fetter Lane London  
EC4A 3DF

London SW11 5QL

Customer Service Department 44 Boston

14 Edna Street, Wandsworth, London, SW18 1SR

SWITCH

103

**DX144RX**

744

1000

Müll-Panach Str 77 55124 Mainz, Deutschland

Date 3/22/2014

**Deeds**

# C- Company Members

| Name of shareholder or member | Address (with postcode) | Type of share | Number of shares | Nominal value £ | Total value of holding £ |
|-------------------------------|-------------------------|---------------|------------------|-----------------|--------------------------|
| Kentaro AG                    |                         | Ordinary      | 1,000            | 1               | 1,000.00                 |

Signature

*[Handwritten signature]*

Date

3/12/2014